

**PUBLIC NOTICE OF THE MEETING OF THE
OWASSO ECONOMIC DEVELOPMENT AUTHORITY**

TYPE OF MEETING: Regular
DATE: August 11, 2016
TIME: 10:00 a.m.
PLACE: Owasso City Hall, Main Conference Room
200 S. Main
Owasso, Oklahoma

RECEIVED
AUG 08 2016 *lw*
City Clerk's Office

Notice and agenda filed in the office of the City Clerk and posted on the City Hall, 200 S Main (west entrance) at 5:00 PM on Tuesday, August 9, 2016

Chelsea M.E. Levo
Chelsea M.E. Levo, Economic Development Director

AGENDA

1. **Call to Order**
Mr. Charney, Chair
2. **Consideration and appropriate action relating to a request for Trustee approval of the Consent Agenda. All matters listed under "Consent" are considered by the Trustees to be routine and will be enacted by one motion. Any Trustee may, however, remove an item from the Consent Agenda by request. A motion to adopt the Consent Agenda is non-debatable.**
 - A. Approval of minutes of the July 14, 2016 regular meeting
Attachment
 - B. Approval of claims
Attachment
 - C. Acceptance of the monthly financial reports
Attachment
3. **Consideration and appropriate action relating to items removed from the Consent Agenda**
4. **Discussion relating to Tax Increment Financing (TIF) Districts**
Ms. Levo
Attachment
5. **Report from OEDA Director**
Ms. Levo
Attachment
* *Business Development Report*
* *Monthly Building Report*
* *Public Works Project Status Report*
* *Monthly Sales Tax Report*
6. **Report from OEDA Manager**
Mr. Lehr
7. **Report from OEDA Trustees**

- 8. New Business (New Business is any item of business which could not have been foreseen at the time of posting of the agenda.)**
- 9. Adjournment**

**MEETING OF THE
OWASSO ECONOMIC DEVELOPMENT AUTHORITY
MINUTES OF MEETING
Thursday, July 14, 2016**

The Owasso Economic Development Authority met in regular session on Thursday, July 14, 2016 in the Lower Level Conference Room at City Hall, 111 N Main, Owasso, Oklahoma per the Notice and agenda filed in the office of the City Clerk and posted on the City Hall bulletin board at 5:00 PM on Tuesday, July 12, 2016.

ITEM 1: CALL TO ORDER & ROLL CALL

Secretary Gary Akin called the meeting to order at 10:00 AM.

PRESENT

Gary Akin, Secretary
David Charney, Trustee
Jeri Moberly, Trustee
Dirk Thomas, Trustee
Bryan Spriggs, Trustee
A quorum was declared present.

ABSENT

Dee Sokolosky, Chair
Skip Medford, Trustee

ITEM 2: ELECTION OF CHAIRMAN

Mr. Akin moved, seconded by Ms. Moberly, to nominate David Charney as Chairman.

AYE: Akin, Charney, Moberly, Spriggs, Thomas,

NAY: None

ABSTAIN: None Motion carried 5-0.

ITEM 3: ELECTION OF VICE CHAIRMAN

Dr. Thomas moved, seconded by Ms. Moberly, to nominate Bryan Spriggs as Vice Chairman.

AYE: Akin, Charney, Moberly, Spriggs, Thomas,

NAY: None

ABSTAIN: None Motion carried 5-0.

ITEM 4: ELECTION OF SECRETARY

Mr. Charney moved, seconded by Dr. Spriggs, to nominate Gary Akin as Secretary.

AYE: Akin, Charney, Moberly, Spriggs, Thomas,

NAY: None

ABSTAIN: None Motion carried 5-0.

ITEM 5: CONSIDERATION AND APPROPRIATE ACTION RELATING TO A REQUEST FOR TRUSTEE APPROVAL OF THE OEDA CONSENT AGENDA

- A. Approval of minutes of the June 9, 2016 Regular Meeting
- B. Approval of claims
- C. Acceptance of the monthly financial reports

Dr. Thomas moved to approve the consent agenda, seconded by Ms. Moberly.

AYE: Akin, Charney, Moberly, Spriggs

NAY: None

ABSTAIN: Thomas Motion carried 4-1.

ITEM 6: CONSIDERATION AND APPROPRIATE ACTION RELATING TO ITEMS REMOVED FROM THE CONSENT AGENDA

No action required



TO: THE HONORABLE CHAIR AND TRUSTEES
OWASSO ECONOMIC DEVELOPMENT AUTHORITY

FROM: CHELSEA M.E. LEVO
ECONOMIC DEVELOPMENT DIRECTOR

SUBJECT: CLAIMS, OEDA

DATE: August 11, 2016

No claims for July 2016.

Owasso Economic Development Authority
Statement of Revenues, Expenses and Changes in Fund Net Assets
For the Month Ending July 31, 2016

	<u>MTD</u>	<u>YTD</u>	<u>Budget</u>
Operating Revenues	\$0.00	\$0.00	\$0.00
Operating Expenses:			
Materials & supplies	0.00	0.00	0.00
Services & other charges	0.00	0.00	5,000.00
Capital outlay	0.00	0.00	0.00
	<hr/>	<hr/>	<hr/>
Total Operating Expenses	0.00	0.00	5,000.00
	<hr/>	<hr/>	<hr/>
Operating Income (Loss)	0.00	0.00	(5,000.00)
Non-Operating Revenues (Expenses):			
Investment income	0.69	0.69	8.00
Promissory note revenue	0.00	0.00	0.00
RAN debt service & other costs	0.00	0.00	0.00
Transfer from Hotel Tax Fund	0.00	0.00	0.00
	<hr/>	<hr/>	<hr/>
Total non-operating revenues (expenses)	0.69	0.69	\$8.00
	<hr/>	<hr/>	<hr/>
Net income (loss) before contributions and transfers	0.69	0.69	(4,992.00)
Transfer to general fund	0.00	0.00	0.00
	<hr/>	<hr/>	<hr/>
Change in net assets	0.69	0.69	(4,992.00)
Total net assets - beginning		9,079.01	9,079.01
Total net assets - ending		<u>\$9,079.70</u>	<u>\$4,087.01</u>



TO: The Honorable Mayor and City Council
City of Owasso

FROM: Bronce L. Stephenson, MPA, Director of Community Development
Julie Trout Lombardi, City Attorney
Chelsea M.E. Levo, Director of Economic Development

SUBJECT: Presentation and Discussion of a Tax Increment Financing (TIF) District with Center for Economic Development Law

DATE: August 5, 2016

BACKGROUND:

The City of Owasso's roots are firmly set in the downtown area around Main Street as this was where the City began around the rail depot. As this City has grown, developed and sprawled away from its core, the downtown area has seen little reinvestment and has been somewhat of a forgotten area anchored only by public services and light commercial activity. A downtown is the heart of a City and across the State of Oklahoma and the Country, Americans have been re-discovering and redeveloping their downtowns.

The City of Owasso and its citizens have long seen a desire to redevelop the Main Street area as evidenced by the Downtown Master Plan that was developed in 2001. This Master Plan was the result of hundreds of hours of input from staff, the community and elected officials. Unfortunately, not much came out of this plan. The City saw the creation of the Quality of Life Plan in 2011, which involved citizens designing their ideal Owasso. Much of the input from this document discussed the redevelopment of the downtown area and creating that "special place" that Owasso was missing.

In 2013, the City finished the GrOwasso 2030 Land Use Master Plan, which took a great deal of input from Owasso's citizens. Again, the direction was that this community wanted to redevelop and enhance Owasso's downtown. The document called for a downtown development district to create development standards that would create a special place in Owasso. On the heels of the GrOwasso Plan, Community Development staff created a Downtown Overlay District, which was reviewed and approved by the Planning Commission and City Council. The Downtown Overlay District created special requirements for development in the area, restricted incompatible uses, removed costly development standards and set the table for redevelopment of the area. The Overlay was a way to show potential developers that Owasso was serious about the redevelopment of the downtown and set a new standard for quality development.

The issue of Downtown redevelopment was the topic of the 2015 Owasso Economic Summit. Staff, along with guests from other successful communities, presented on the vision and how to successfully transform downtown areas. One of the key takeaways is that downtown areas do not see success without public-private partnerships to create opportunities for new development. These partnerships allow new development to be successful in areas where they would otherwise fail. After the Economic Summit, multiple investors approached staff wanting to be a part of downtown's redevelopment, but were faced with the daunting reality of investing new development dollars into an area that had not seen any public or private dollars invested in

years. Since the summit, staff has had multiple opportunities to speak to citizen, business and civic groups about Owasso's downtown, with great public support and interest.

Staff worked with the community and stakeholders to develop a brand for the redevelopment of downtown, with the Redbud District as the chosen name. By letting the community help to name and choose the logo, interest in the redevelopment of downtown is more popular than ever.

CENTER FOR ECONOMIC DEVELOPMENT LAW:

Recently, Economic Development Director Chelsea Levo, Community Development Director Bronce Stephenson, Assistant City Manager Sherry Bishop and City Attorney Julie Lombardi met with the Center for Economic Development Law (CEDL) of Oklahoma City to discuss utilizing their services and expertise of incentive districts for the development of downtown Owasso.

As Owasso's Redbud District is on the cusp of redevelopment, the creation of an incentive district increases options for making the downtown revitalization a success. Tax Increment Financing (TIF) Districts have been successfully utilized in transforming areas such as El Reno, Ardmore, Norman, Lawton, Enid, Midwest City, Oklahoma City, Tulsa, Broken Arrow and numerous other communities across the state.

An engagement letter with the CEDL was approved by the City Council. Representatives of the firm will attend the City Council work session to discuss downtown redevelopment and the concept of a Tax Increment Financing (TIF) District.



CENTER FOR ECONOMIC DEVELOPMENT LAW

301 NORTH HARVEY, SUITE 100
OKLAHOMA CITY, OKLAHOMA 73102-3421
PHONE (405) 232-4606 FAX (405) 232-5010
www.econlaw.com

The Center for Economic Development Law is a private law firm that provides legal services for development and redevelopment activities that involve state and local governing bodies and related public entities. Established in 1979 by Dan Batchelor, the firm offers extensive legal services in the creation of legal and financial strategies for economic and community development projects, as well as business location and expansion projects. The firm primarily advises public entities on public-private development and business incentives available in particular localities. In towns and counties around the state, the firm's expertise assists city attorneys and local counsel on specialized economic development matters. Much of the firm's recent work involves economic development projects that utilize tax increment financing (TIF) through the preparation of project plans, assistance with public hearings, and negotiation of development agreements, but the firm also has extensive experience representing clients in public master planning activities, public contracting, real estate transactions, environmental issues, land use/zoning, and a variety of related litigation matters. The attorneys at the Center for Economic Development Law have experience with public-sector legal issues and with projects requiring close coordination between the public and private sectors. Members of the firm value their relationships with clients and are committed to the highest ethical and professional standards. They particularly enjoy the opportunity to assist clients in beneficial projects for their communities.

The Center for Economic Development Law's legal team is led by its President, Leslie Batchelor, and is supported by Chairman Dan Batchelor, Senior Attorneys Emily Pomeroy and Lisa Harden, Attorney Jeff Sabin, and Senior Of Counsel Attorney John C. McMurry. The legal team is augmented by full-time legal assistants and support staff.

**CENTER FOR ECONOMIC DEVELOPMENT LAW, PLLC
ATTORNEY BIOGRAPHIES**



DAN BATCHELOR brings forty years of experience to the creation of legal and financial strategies that enable communities to execute development projects, especially those involving both private and public sectors.

As general counsel of the Oklahoma City Urban Renewal Authority since 1966, Dan has provided legal guidance for more than \$1 billion in the development and expansion of downtown Oklahoma City and the Oklahoma Health Center. He has been instrumental in developing legal and financial strategies for development of the Presbyterian Health Foundation Research Park (now the OU BioTech Research Park).

His expertise has enabled him to assist communities throughout Oklahoma in creating financing strategies for economic development projects of all types and sizes. Dan was a primary architect of the tax increment financing provisions of Oklahoma's 1992 Local Development Act.

He has served as development counsel for the Oklahoma City Downtown/MAPS Economic Development Project; the Oklahoma Health Center Economic Development Project; the Durant-Cardinal Economic Development Project; and the Guymon-Seaboard Economic Development Project. Earlier, he worked on redevelopment projects for the central business districts of Green Bay and Stevens Point, Wisconsin.

His education and related credits include: a BS degree with honors, Southeastern Oklahoma State University, 1958; University of Oklahoma College of Law, 1961; President of the American Law Student Association (designated Outstanding Officer for the years 1956-61); Board of Editors, Oklahoma Law Review; Order of the Coif; Outstanding Graduating Law Student of 1961; named Law Graduate of the Year 1961 by the Phi Delta Phi International Legal Fraternity; and member of Oklahoma's national moot court team which won first place in the region and second place in the nation in both 1959 and 1960.

Dan currently serves as a Director of FNB Financial Services, Inc., the holding company for The First National Bank in Durant and First Texoma Bank in Sherman, Texas; secretary-treasurer and board member for the Native American Cultural and Educational Authority, a state agency; and board member of A Chance to Change Foundation, a private, non-profit service organization.



LESLIE V. BATCHELOR is president of the firm and manages a wide variety of redevelopment, financing, and litigation matters. Leslie's practice encompasses local government law and public-private development projects of all types and sizes.

She is nationally recognized for her expertise in public-private partnerships, tax increment financing techniques, and other redevelopment and strategies. Representative projects include the restoration and reopening of the historic Skirvin Hotel, creation of the Dell Business Center on a former brownfield along the Oklahoma River, and formulation of Oklahoma City's Core to Shore Urban Renewal Plan.

Leslie is an experienced litigator. She represents public entities in claims arising from financing and development activities. She defends taxpayer and *qui tam* actions, and litigates claims involving land use and eminent domain.

Leslie serves as the City Attorney for the City of The Village and as development counsel to several local development authorities, including the Yukon Economic Development Authority.

Prior to founding the Center for Economic Development Law with her father, Dan Batchelor, Leslie served in the U.S. Department of Justice as Deputy Associate Attorney General, Counsel to Attorney General Janet Reno, and Counselor to the Assistant Attorney General for the Civil Division.

Before joining the Justice Department, Leslie was an associate at McAfee & Taft, where she concentrated on civil litigation. She served as a law clerk to the Honorable William J. Holloway, Jr., of the United States Court of Appeals for the Tenth Circuit. Leslie received her undergraduate degree *magna cum laude* from Brown University and her Master's and law degrees from the University of Virginia, where she was an instructor in philosophy and a teaching assistant in legal research and writing.

An active community volunteer, Leslie has served in leadership roles in a number of professional and community organizations, including Chair of the Urban Land Institute - Oklahoma, president of Historical Preservation, Inc., president of the Oklahoma County Bar Foundation, and president of Oklahoma City Housing Services Redevelopment Corporation (Positively Paseo!). She also serves on the Board of i2E, the Board of Visitors for the Honors College at the University of Oklahoma, and the Ralph Ellison Foundation. She is married to Scott E. Williams, a federal prosecutor, and is the mother of twin girls.



EMILY K. POMEROY serves as development counsel to cities, towns, and other public entities, to assist them in the strategic, procedural, and financing aspects of their redevelopment endeavors. Her transactional practice focuses on the adoption and implementation by governmental entities of public-private redevelopment projects of all types and sizes. Her litigation practice consists of representing the firm's regular clients, including the Oklahoma City Urban Renewal Authority, when litigation arises from economic development projects, redevelopment activities, or land acquisition.

Emily joined the firm in 2003 after completing her legal education at the University of Oklahoma. During one semester of law school, she served as law clerk to the Senior Attorney of the Special Projects Group of the Environmental Enforcement Section of the Environment and Natural Resources Division at the U.S. Department of Justice.

She received her undergraduate degree from Bucknell University in Lewisburg, Pennsylvania. She graduated *magna cum laude*, with recognition, including Phi Beta Kappa, Omicron Delta Kappa National Leadership Honor Society, and the Charles F. White Memorial Award for Excellence in Academics and Athletics. Emily was born in Oklahoma City and attended Casady School, where she graduated magna cum laude in 1995.

Emily is a member of the Oklahoma County Bar Association, the Oklahoma Bar Association, and the American Bar Association. Emily is an active community volunteer, serving as an officer of the Legal Assistant Services Committee of the Oklahoma Bar Association, a member and former president of the Oklahoma City Housing Services Redevelopment Corporation, an executive officer and former president of the Phi Beta Kappa Association of Oklahoma City, and a member of the Urban Land Institute.



LISA HARDEN is a real estate and business transaction attorney who has extensive experience in a broad range of commercial transactions in all phases of real estate sales and acquisitions, exchanges, construction and development, financing and refinancing, commercial leasing and real estate management.

Prior to joining the firm, Lisa served as the General Counsel for an upscale golf community and country club between 2005 and 2012, where she provided legal advice and representation on all business, corporate, development, organizational, operational, contractual, financial, and employment matters, including: negotiating and closing all real estate purchases and sales; addressing title, survey, and zoning issues; project design and development, land use planning; platting; marketing; preparation and negotiation of development, engineering, architectural and construction contracts, easements, equipment leases, office leases, vendor, supplier, entertainment, outsourcing, marketing, and other

commercial agreements; handling various membership matters; and writing membership agreements.

Before serving as General Counsel to the golf community and country club, Lisa was an associate at Phillips, McFall, McCaffrey, McVay & Murrah, P.C. where she represented owners, operators, managers, developers, brokers, sellers, purchasers, landlords and tenants in all phases of commercial real estate and business transactions.

Lisa earned her Juris Doctorate, *cum laude*, from the Oklahoma City University School of Law, and her degree of Bachelor of Arts in Letters from the University of Oklahoma. Born in Chickasha, Oklahoma, Lisa lives in Oklahoma City with her husband, Larry, and their two young children.



JEFF SABIN's practice focuses primarily on real estate development and land use issues. He began working for the firm as an intern in 2012 while working to complete his law degree at Oklahoma City University School of Law, where he was the recipient of a prestigious, full-tuition Dean's Scholarship. While in law school, Jeff served as a member of the Oklahoma City University Law Review and as a research assistant for Assistant Professor Celeste Pagano. He also received CALI Excellence for the Future Awards in Legal Research and Writing, Evidence, Land Use, Oklahoma Land Titles, Tribal Law, and Commercial Paper. He received his J.D. *magna cum laude* and a Certificate in Real Estate Practice from OCU Law in 2014, and at graduation was awarded the Excellence in Real Property Law Award by the Oklahoma City Real Property Lawyers Association.

Prior to law school, Jeff received a B.A. in Geography, with distinction, from the University of Oklahoma and spent over four years as a city planner for the City of Hutto, Texas, a high-growth suburb of Austin, Texas. During his time as a city planner, Jeff participated in the development of an award-winning downtown revitalization plan for Hutto and oversaw the comprehensive rewrite of the City's development ordinances into a unified development code. He also served as a development case manager, assisting developers navigate the city's regulations and approvals process.

Jeff is a member of the Oklahoma Bar Association, American Bar Association, the American Planning Association, and the Urban Land Institute.



**TO: HONORABLE CHAIR & TRUSTEES
OWASSO ECONOMIC DEVELOPMENT AUTHORITY**

**FROM: CHELSEA M.E. LEVO
DIRECTOR OF ECONOMIC DEVELOPMENT**

SUBJECT: DIRECTOR'S REPORT

DATE: August 11, 2016

NEW BUSINESS DEVELOPMENT

- Zaxby's Chicken -- 12807 E 86th St N
 - Under construction
- Amber Crossing – 11413 E 96th St N
 - One vacant 1,500 sf space available for lease
- Fairway Market II – 9538 N Garnett Rd
 - One vacant 1,900 sf space available for lease
- LaQuinta Inn – 8949 N Garnett Rd
 - Under construction
- Braum's – location on north side of E 96th St near the Garnett intersection
 - **Open for business**
- Braum's – 11503 E 76th St N
 - Tear down and rebuild of existing store to begin after construction of new E 96th St N & N Garnett Rd store
 - **Site under construction**
- Dusty's Grill and Cantina – 7708 N Owasso Expressway
 - New Mexican restaurant in former Blondie's Pizza location
 - **Open for business**
- PJ's Pub and Grille – 9500 N 129th E Ave
 - Former Compadres location
 - **Open for business**
- **Smith Farm Market -- 9018 N 121st E Ave #500**
 - **Vacant 10,820 sf space**
 - Formerly Pier 1, closed on February 24
- Wheels & Thrills – NE Corner of E 106th St N and N Garnett Rd
 - New skating rink
 - Site plan was approved last year
 - **Plans under review**
- Eastern OK Oral Surgery Center – 12802 E 101st PI N
 - **Site under construction**
- Ator Center II – 8700 Block of N Garnett Rd
 - Replatted to create buildable lots to be marketed for commercial development

- Owasso Industrial Park
 - Two new concept buildings to be constructed by OLT
 - One about 10,500 sf
 - One about 4,500 sf
 - **Site under construction**

REDBUD DISTRICT DEVELOPMENT

- Fritz Development – NE Corner of 3rd St & Birch
 - Duplex developed on existing lot
 - Construction nearing completion
- Mowery Development – SW Corner of N Main St & W 1st Ave
 - Construction beginning soon of new buildings, to include restaurant, retail, office space on ground level with loft apartments on second floor level
- **Coulter Development – SE Corner of Main St & E 76th St N**
 - **Property has been purchased and is now in the design phase**
 - **Announcements coming soon**

BUSINESS RETENTION & EXPANSION (BR&E)

- Bailey Medical Center, Bariatrics Unit – 10512 N 110th E Ave
 - Interior remodel and addition to the existing building
 - **Project completed**
- Rejoice Christian Campus – 10701 N 129th E Ave
 - Phase II construction is underway
 - Building Permits have been issued for the Support Facility and Concession/Locker Room for Rejoice High School
 - **Project completed**
- First Christian Church – 10100 N Garnett Rd
 - Addition to building – 13,145 sq ft addition.
 - **Project completed**
- Panera Bread -- 12417 E 96th St N
 - Filed for a building permit to add a drive-thru window
 - The menu board will be on the east side of the building and the service/point of contact window will be on the back north wall of building
- Charity Auto Sales – 8884 N Garnett Rd
 - Relocating to E 116th St N
 - **Plans under review**
- **Owasso Public Schools – Mary Glass Performing Arts Center**
 - **Remodel of current space**

ANNOUNCEMENTS & NEW JOBS CREATED

- In late June, six members of the Williams Cos. board resigned following a failed attempt to oust Williams CEO Alan Armstrong. The events followed one day after Dallas-based Energy Transfer Equity (ETE) announced it was walking away from an attempted merger with Williams. Following these resignations, Williams, their president and CEO, and their remaining board of directors now appear to be totally aligned, giving the company the best opportunity for future success. Williams has a long, rich history headquartered in Tulsa, and is one of the region's most successful corporate citizens, employing nearly 900 people locally.

A merger between Williams and ETE would have had devastating consequences to the entire state of Oklahoma, particularly Tulsa and Oklahoma City, as ETE had disclosed plans to remove a substantial presence of high-paying jobs from Oklahoma if the merger were finalized.

- Five tax incremental financing districts adjoining Tulsa International Airport were approved in late June by the Tulsa County Commission. The land involved totals 3,067 acres, and is owned by the city and leased to the Tulsa Airports Improvement Trust. Officials say proceeds from the district could amount to nearly \$100 million over 20 years. That money will be used for infrastructure improvements to attract businesses to the underutilized tracts surrounding the airport.
- Macy's has begun seasonal hiring for the fall season. Current employment (not including seasonal hires) are:
 - Fulltime Operations – 616
 - Part Time Operations – 627
 - Support: Finance/HR/Maint./Safety/Security/Training – 75
 - Managers/Directors/VPs – 49
 - Total headcount – 1367

Business Attraction

Requests received: 2

Proposals submitted: 0

MARKETING ACTIVITY

- Tour of Advanced Plastics, July 21, 2016
 - Staff toured Advanced Plastics, Inc. on Thursday, July 21. Scott Shortess discussed the company's growth and plans for future expansion. The Advanced Plastics Companies have been providing precision machined plastic and metal components since 1979. They provide a wide range of engineered plastics in stock shapes as well as custom machining and fabricating services. Advanced Plastics specializes in production & MRO component items for a wide range of industries.
 - Aerospace
 - Military
 - Oil and Gas
 - Sports and Leisure
 - Electronic Components
 - Food Processing
 - Material Processing Industries
- OML Community Leadership Development Class, August 5, 2016
 - Ms. Levo spoke about Owasso's approach to economic development to the current CLD Class on Friday, August 5 in Tahlequah, OK.

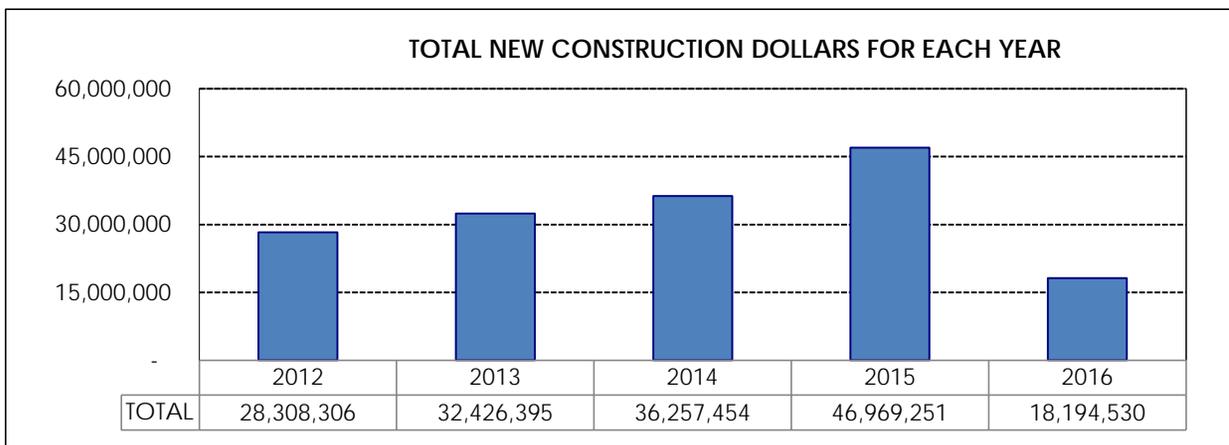
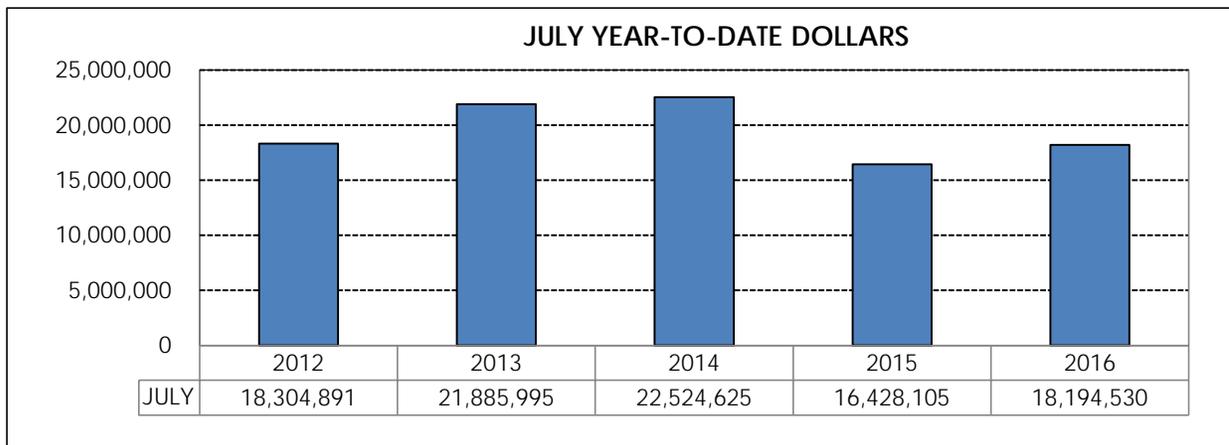
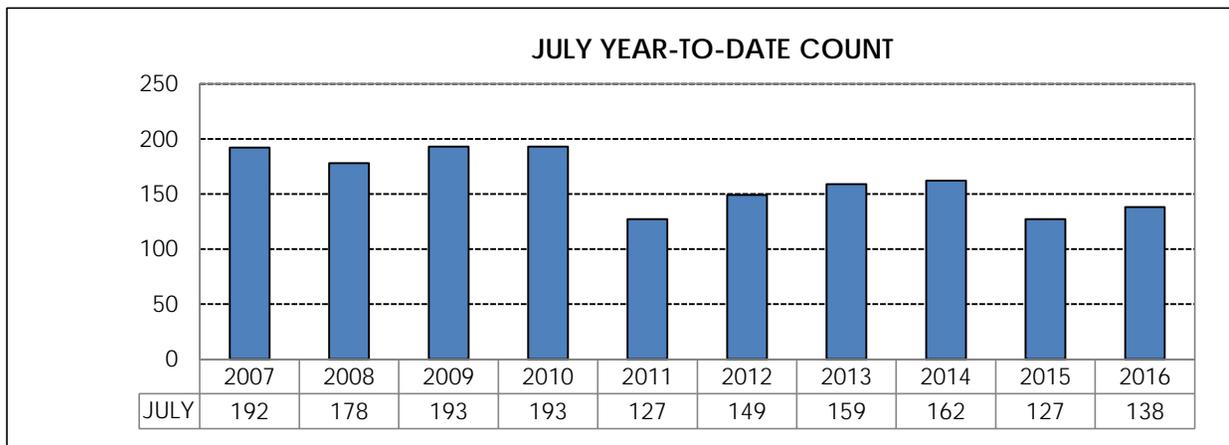
SCHEDULED EVENTS & ACTIVITY

- Tra.ject Brand Council Meeting, Wednesday, August 10, 2016
- Advanced Machining & Fabricating tour with OSU IT, Tuesday, August 16, 2016
- Tulsa Resiliency Roundtables, Tuesday, Tulsa, OK, August 23, 2016
- Tulsa's Future Regional Partnership Meeting, August 25, 2016, location TBA
- Regular Meeting of the OEDA, 10:00 AM, Thursday, September 8, 2016

RESIDENTIAL SINGLE FAMILY NEW CONSTRUCTION MONTH END REPORT JULY 2016

Month	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
1 January	13	25	15	17	18	19	15	22	12	15
2 February	14	19	23	29	17	15	26	21	19	26
3 March	25	35	30	46	14	27	27	31	23	18
4 April	30	31	36	31	19	26	26	36	27	23
5 May	60	23	27	30	20	23	19	17	15	9
6 June	27	21	34	23	19	24	19	12	11	31
7 July	23	24	28	17	20	15	27	23	20	16
8 August	27	18	28	19	12	15	18	19	33	0
9 September	17	40	20	11	12	12	28	15	13	0
10 October	31	15	36	13	10	21	15	19	23	0
11 November	26	10	13	1	8	11	7	21	25	0
12 December	8	6	13	9	10	16	11	34	7	0
Totals	301	267	303	246	179	224	238	270	228	138

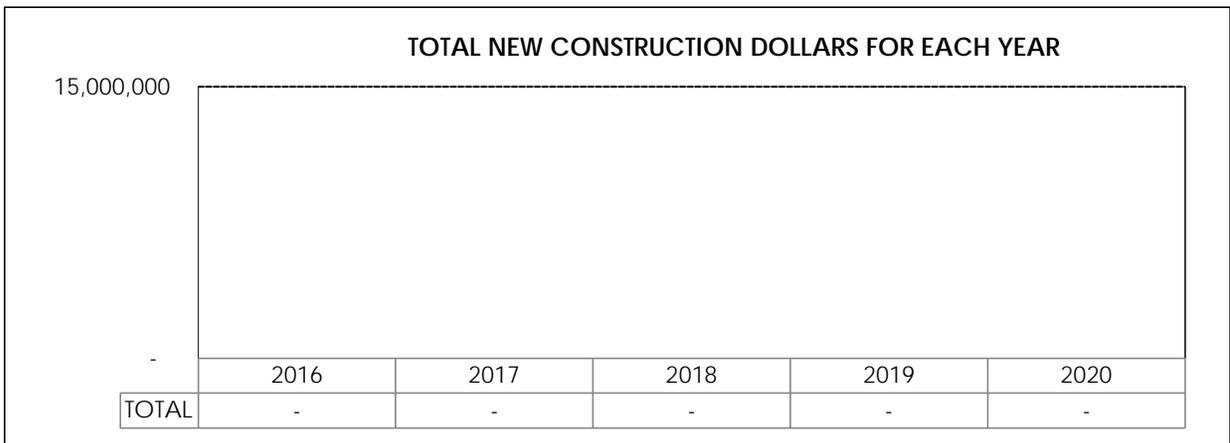
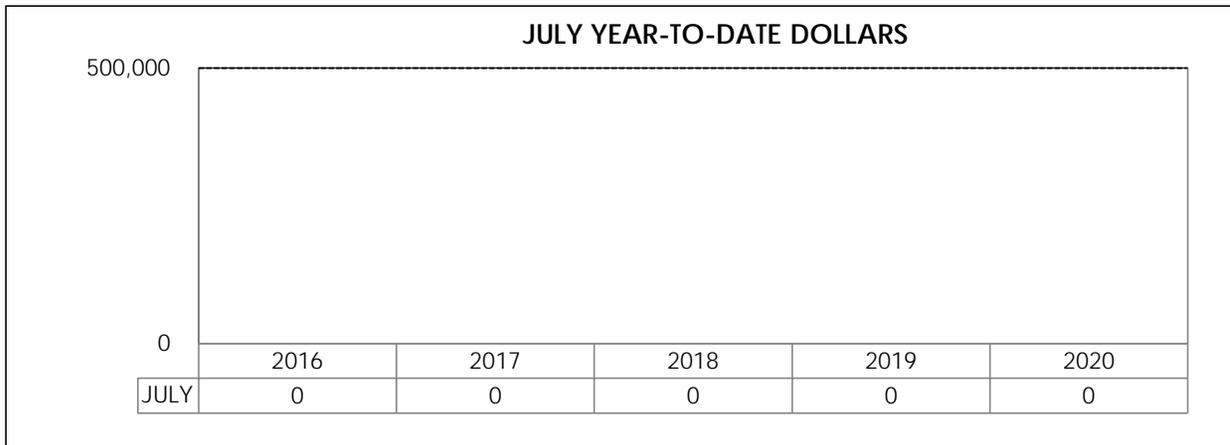
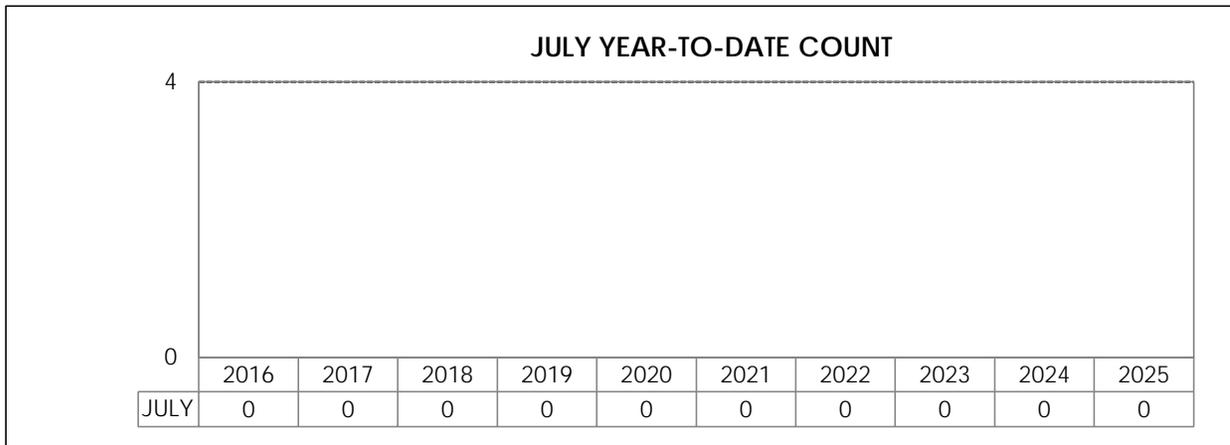
YTD	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
YTD	192	178	193	193	127	149	159	162	127	138



RESIDENTIAL MULTI-FAMILY NEW CONSTRUCTION MONTH END REPORT JULY 2016

(Initial recording began May 2016)

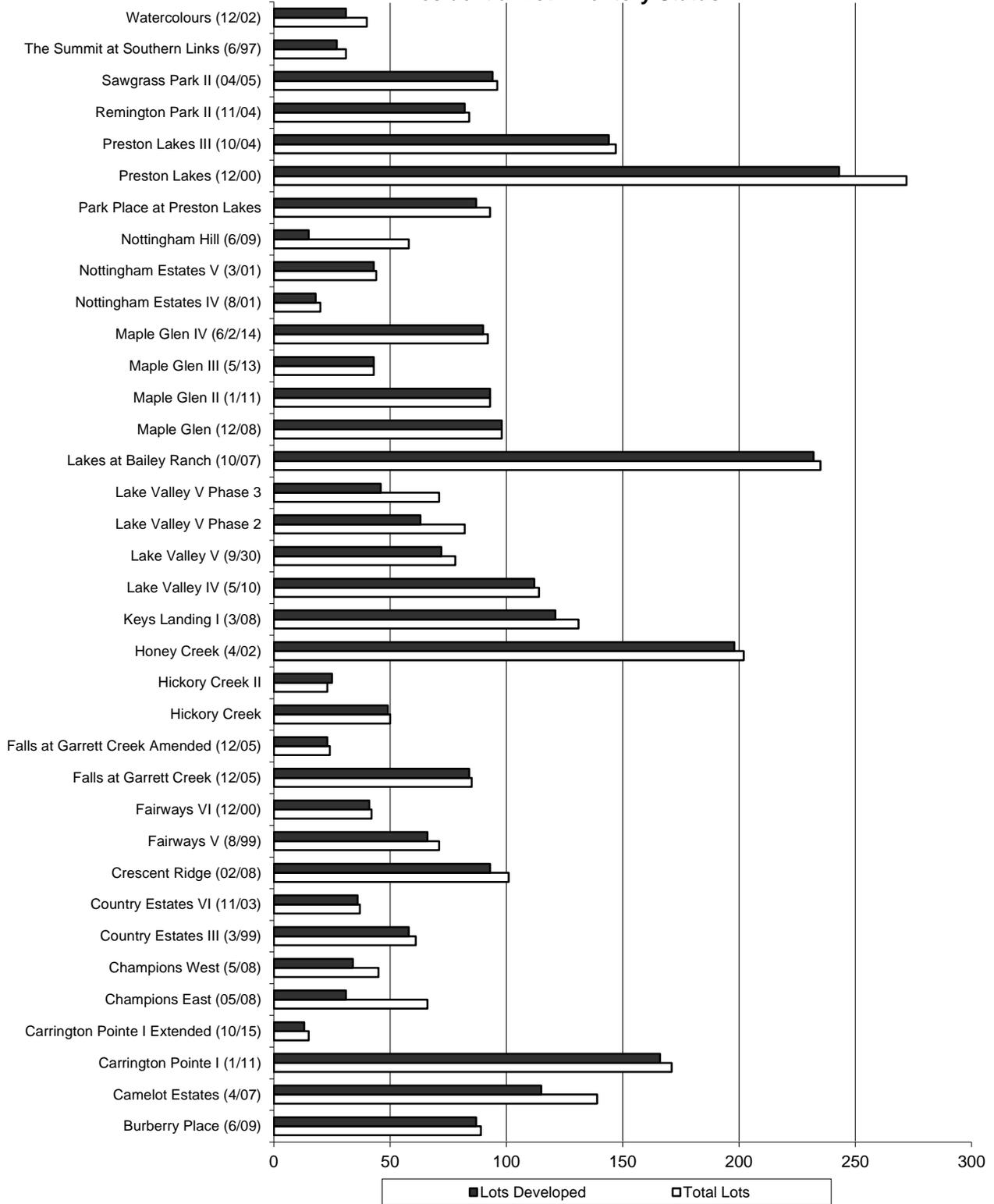
Month	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
1 January										
2 February										
3 March										
4 April										
5 May	0									
6 June	0									
7 July	0									
8 August										
9 September										
10 October										
11 November										
12 December										
Totals	0									
YTD	0									



**CITY OF OWASSO
RESIDENTIAL LOT INVENTORY STATUS
July 31, 2016**

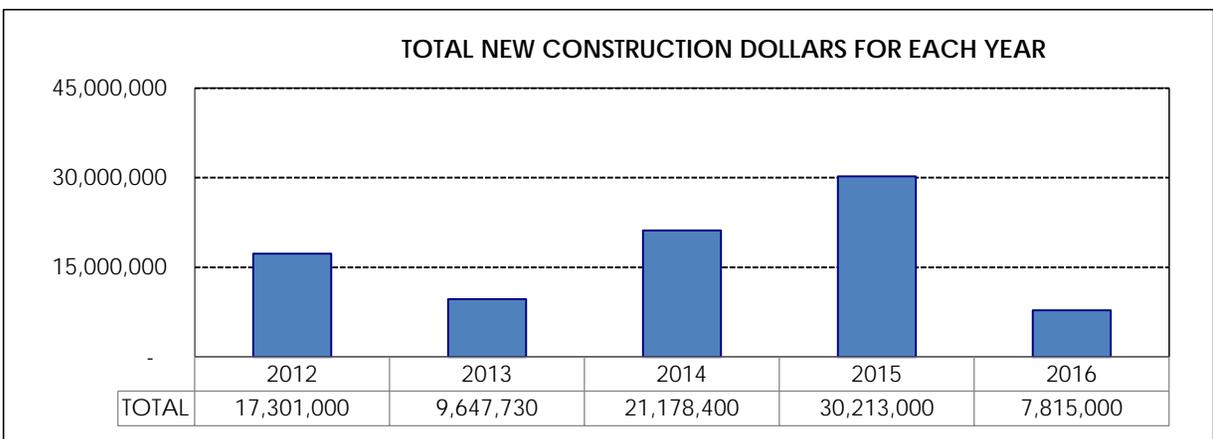
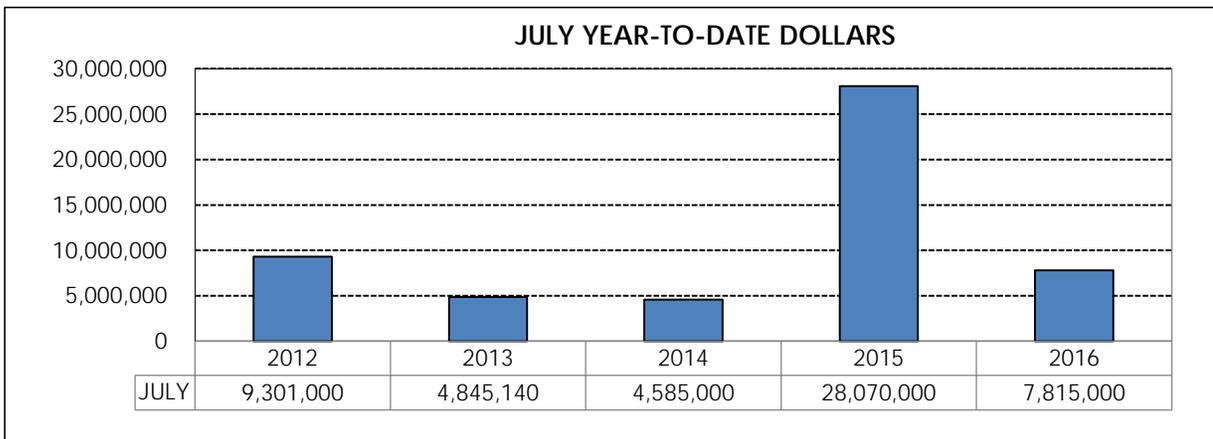
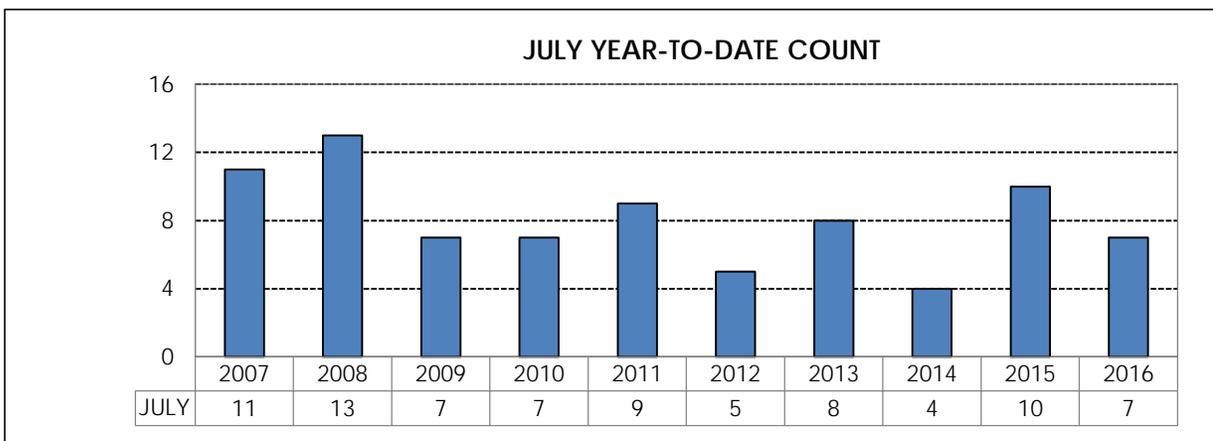
<u>SUBDIVISION</u>	<u># OF LOTS</u>	<u># DEVELOPED</u>	<u># AVAILABLE</u>
Burberry Place (6/09)	89	87	2
Camelot Estates (4/07)	139	115	24
Carrington Pointe I (1/11)	171	166	5
Carrington Pointe I Extended (10/15)	15	13	2
Champions East (05/08)	66	31	35
Champions West (5/08)	45	34	11
Country Estates III (3/99)	61	58	3
Country Estates VI (11/03)	37	36	1
Crescent Ridge (02/08)	101	93	8
Fairways V (8/99)	71	66	5
Fairways VI (12/00)	42	41	1
Falls at Garrett Creek (12/05)	85	84	1
Falls at Garrett Creek Amended (12/05)	24	23	1
Hickory Creek	50	49	1
Hickory Creek II	23	25	-2
Honey Creek (4/02)	202	198	4
Keys Landing I (3/08)	131	121	10
Lake Valley IV (5/10)	114	112	2
Lake Valley V (9/30)	78	72	6
Lake Valley V Phase 2	82	63	19
Lake Valley V Phase 3	71	46	25
Lakes at Bailey Ranch (10/07)	235	232	3
Maple Glen (12/08)	98	98	0
Maple Glen II (1/11)	93	93	0
Maple Glen III (5/13)	43	43	0
Maple Glen IV (6/2/14)	92	90	2
Nottingham Estates IV (8/01)	20	18	2
Nottingham Estates V (3/01)	44	43	1
Nottingham Hill (6/09)	58	15	43
Park Place at Preston Lakes	93	87	6
Preston Lakes (12/00)	272	243	29
Preston Lakes III (10/04)	147	144	3
Remington Park II (11/04)	84	82	2
Sawgrass Park II (04/05)	96	94	2
The Summit at Southern Links (6/97)	31	27	4
Watercolours (12/02)	40	31	9
TOTALS	3143	2873	270

CITY OF OWASSO Residential Lot Inventory Status



COMMERCIAL NEW CONSTRUCTION MONTH END REPORT JULY 2016

Month	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
1 January	4	4	1	1	3	1	1	1	1	2
2 February	3	2	0	1	3	1	1	0	2	1
3 March	2	0	1	3	0	0	0	1	2	0
4 April	0	4	1	1	1	0	4	0	2	0
5 May	1	1	2	1	2	1	0	0	0	0
6 June	1	1	2	0	0	2	1	2	3	2
7 July	0	1	0	0	0	0	1	0	0	2
8 August	3	1	0	0	2	2	0	0	0	0
9 September	28	3	0	0	0	0	0	3	2	0
10 October	4	1	0	0	1	0	4	0	1	0
11 November	1	1	2	2	1	0	1	3	1	0
12 December	1	1	0	1	0	0	1	2	0	0
Totals	48	20	9	10	13	7	14	12	14	7
YTD	11	13	7	7	9	5	8	4	10	7



OCCUPANCY PERMITS

NAME	ADDRESS	DATE	COMPLETE
JULY 2016			
First Church	10100 N Garnett Rd	7/15/2016	Yes
Dusty's Grill & Cantina	7708 N Owasso Exp	7/5/2016	Yes
SansPark Foot Massage	12500 E 86 St N #105A	7/5/2016	Yes
PJ Bar & Grill	9500 N 129 E Ave #130	7/1/2016	Yes
JUNE 2016			
Starbucks	13506 E 116 St N	6/6/2016	Yes
Braum's	11415 E 96 St N	6/9/2016	Yes
The Emerald Academy	11111 N 116 St N	6/13/2016	Yes
Owasso Auto Source	300 W 2 Ave	6/16/2016	Yes
Folds of Honor	8551 N 125 E Ave, Suite 100	6/17/2016	Yes
MAY 2016			
Serenity Nails	9500 N 129 E Ave	5/23/2016	Yes
APRIL 2016			
Starbucks	9035 N 121 E Ave	4/1/2016	Yes
Red Robin	9017 N 121 E Ave	4/4/2016	Yes
Capelli Salon	12300 E 86 St N	4/8/2016	Yes
MARCH 2016			
Owasso Laundromat Facility	12802 E 86 Pl N	3/11/2016	Yes
Owasso Express Laundry Center	9700 North Garnett Road	3/22/2016	Yes
FEBRUARY 2016			
Butcher Bros. Meats	13720 E 86 St N #160	2/8/2016	Yes
JANUARY 2016			
Liquids	11413 E 96 St N #300	1/25/2016	Yes
DECEMBER 2015			
Firehouse Subs	9538 N Garnett Rd #101	12/3/2015	Yes
76th Street Professional Plaza	12899 E 76 St N #106	12/8/2015	Yes
Genscripts Pharmacy	9538 N Garnett Rd #102	12/31/2015	Yes
NOVEMBER 2015			
Adaline	11413 E 96 St N #100	11/19/2015	Yes
Oxford Owasso Memory Care	11113 E 103 St N	11/25/2015	Yes
Titan Black	403 W 2 Ave #101	11/6/2015	Yes
MJ Executive Management	14601 E 88 Pl N	11/5/2015	Yes
SAHO Animal Hospital	12555 E 86 St N	11/18/2015	Yes
OCTOBER 2015			
MedExpress	11760 E 86 St N	10/12/2015	Yes
Walmart Neighborhood Market	11551 N 129 E Ave	10/14/2015	Yes
Ohana Arts	13720 E 86 St N #150	10/15/2015	Yes
Alter-You Tailoring	8505 N 121 E Ave	10/16/2015	Yes
Rejoice Elementary School	10701 N 129 E Ave	10/26/2015	Yes
SEPTEMBER 2015			
Arby's Roast Beef Restaurant	11500 N 140 E Ave	9/8/2015	Yes
Buffalo Wild Wings	9263 N Owasso Exp	10/3/2015	Yes

PERMITS APPLIED FOR IN JULY 2016

ADDRESS	BUILDER	ADD/ZONE	VALUE	A.S.F.	PERMIT#
12016 E 109 PI N	Simmons Homes	MGIV/RS3	\$ 105,160	1,912	16-0701-X
14605 E 144 St N	Capital Homes	LVV3/RS3	\$ 124,465	2,263	16-0702-X
12812 E 67 PI N	Rausch Coleman	HCII/RS3	\$ 117,975	2,145	16-0703-X
12815 E 67 PI N	Rausch Coleman	HCII/RS3	\$ 102,355	1,861	16-0704-X
12500 E 86 St N	A-Max Signs	86thOC/CG	\$ 2,500	26	16-0705-S
12910 E 86 ST N	Cowen Construction	ROCO/CS	\$ 1,200,000	2,380	16-0706-C
10920 N 108 E Ave	Meadows Building	MC/RS3	\$ 11,125	900	16-0707-X
15524 E 87 St N	Simmons Homes	PPPL/RS3	\$ 153,285	2,787	16-0708-X
9200 N 98 E Ct	Baker Pools	FVI/RS3	\$ 28,000	388	16-0709-P
12500 E 86 St N #102	Sign World of Tulsa	ECCC/CG	\$ 3,000	28	16-0710-S
9056 N 121 E Ave	Acura Neon	SF/CS	\$ 7,500	55	16-0711-S
11303 N 147 E PI	Simmons Homes	LVV3/RS3	\$ 133,265	2,423	16-0712-X
10406 N 118 E Ave	Mark Rowe	SPatBR/RS3	\$ 20,000	600	16-0713-X
10736 N 153 E Ave	W6	LVIII/RS3	\$ 10,000	192	16-0714-X
7705 N 142 E Ave	Executive Homes	TCW/RS3	\$ 155,705	2,831	16-0715-X
7806 N 142 E Ave	Executive Homes	TCW/RS3	\$ 178,200	3,240	16-0716-X
11107 N 148 E Ave	Capital Homes	LVVPHI/RS3	\$ 111,265	1,023	16-0717-X
14100 E 92 St N	Strategic Builders	CE/RS3	\$ 194,920	3,544	16-0718-X
14105 E 91 St N	Strategic Builders	CE/RS3	\$ 205,920	3,744	16-0719-X
12209 E 80 PI N	Boyd Smith	ECE/RS3	\$ 15,000	288	16-0720-X
14707 E 114 St N	Simmons Homes	LVV3/RS3	\$ 105,710	1,922	16-0721-X
14610 E 114 St N	Simmons Homes	LVV3/RS3	\$ 111,430	2,026	16-0722-X
12019 E 110 Ct N	Simmons Homes	LVV3/RS3	\$ 100,815	1,833	16-0723-X
1500 N Ash St	Axis Builders	ATOR/RS1	\$ 2,300,000	8,344	16-0724-C
15513 E 87 St N	Simmons Homes	PPPL/RS3	\$ 155,265	2,823	16-0725-X
8702 N 155 E Ave	Simmons Homes	PPPL/RS3	\$ 151,365	2,757	16-0726-X

16 Single Family	\$ 2,207,100	39,134 SqFt
4 Accessory	\$ 56,125	1,980 SqFt
2 New Commercial	\$ 3,500,000	10,724 SqFt
3 Signs	\$ 13,000	109 SqFt
1 Pool	\$ 28,000	388 SqFt
26 Total Building Permits	\$ 5,804,225	52,335 SqFt

PERMITS APPLIED FOR WITHIN OWASSO FENCELINE - JULY 2016

ADDRESS	COUNTY	BUILDER	SUBDIVISION	TYPE	VALUE
19494 E. Clearbrook	Rogers	American Heartland Builders	Clear Brook	New Home	\$1,845,100.00
5050 E. 475 Road	Rogers	W6LLC	Unplatted	Accessory	\$31,000.00
19740 E. 72nd St N.	Rogers	Score Construction	Oakridge @ Cooper Ranch	Accessory	\$40,000.00
16722 E. 115th St N.	Rogers	Simmons Homes	Quailbrook II	New Home	\$146,100.00
16772 E. 115th St N.	Rogers	Simmons Homes	Quailbrook II	New Home	\$120,240.00
16682 E. 115th St N.	Rogers	Simmons Homes	Quailbrook II	New Home	\$132,420.00
11109 N. 185th E. Ave	Rogers	Palm Harbor Homes	Rolling Meadows	Modular Homes	\$135,000.00
7008 N. 197th E. Place	Rogers	Executive Homes	The Ridge II	New Home	\$210,000.00
19710 E. 69th Pl N.	Rogers	Executive Homes	The Ridge II	New Home	\$210,000.00
17504 E. 88th St N.	Rogers	Lawson Group	Green Meadows Estates III	Residential Add.	\$51,200.00
16406 E. 79th St N.	Rogers	Dikeman Construction	Eagles Landing	Accessory	\$47,500.00
12133 N. 95th E. Ave	Tulsa	Steven Wilson	Unplatted	Residential Rem.	\$30,000.00

Single Family		\$2,663,860.00
Multi Family		n/a
Residential Remodel		\$81,200.00
Accessory		\$118,500.00
New Commercial		n/a
Commercial Remodel		n/a
Other		\$135,000.00
Total Building Permits		\$2,782,360.00

PROJECT STATUS REPORT

City of Owasso Public Works Department

August 4, 2016

- E. 76th Street North Widening (from U.S. Hwy169 to N. 129th East Avenue)
 - In October 2010, the City received notice that INCOG selected the project to receive federal funding in the amount of \$2,090,000 for engineering, right-of-way and utility relocation costs. A 20% required match will be funded through the City of Owasso's Capital Improvement Fund.
 - In October 2011, the City received notice that INCOG selected the project to receive federal funding in the amount of \$3,470,000 for construction and administration costs. A 20% required match will be funded through the City of Owasso's Capital Improvement Fund.
 - In February 2012, ODOT officials informed City staff of funds available in the Federal Surface Transportation Fund for the planning phase of E. 76th Street North Widening Project.
 - In March, INCOG presented this project to its members for consideration to receive funding in 2012 for the engineering design. Project was approved by the Technical Advisory, Transportation Policy Committee, and INCOG Board of Directors
 - May 7, 2013 - Engineering agreement for Poe & Associates, Inc. of Tulsa, Oklahoma and funding agreement was approved by City Council.
 - The engineering design is approximately 90% complete.
 - The environmental assessment (NEPA) portion of the project commenced per FHWA funding requirements.
 - NEPA was approved and cleared by ODOT/FHWA
 - July 21, 2015 - ODOT, Poe & Associates and City of Owasso met on location and conducted a plan-in-hand meeting.
 - March 15, 2016 - City of Owasso approved a ROW acquisition, utility relocation and overall construction agreement from ODOT.
 - ROW staking has commenced along with the appraisal process.
 - **Appraisals have been received and offers letters are being distributed to the property owners.**

- Garnett Widening (from E. 96th Street North to E. 106th Street North)
 - In November 2012, Council approved an engineering agreement with Dewberry in the amount of \$345,600.
 - A Public Meeting for the Garnett Widening project was held June 27, 2013 with City staff and representatives from PSA Dewberry to receive citizen comments regarding the design. In October 2013, INCOG presented this project to its members for consideration to receive federal funding in FY 2017 for the construction phase. Project was approved by the Technical Advisory and Transportation Policy Committees.
 - On November 12, 2013, the INCOG Board of Directors approved federal funds to be allocated to this specific project in the year 2017 or sooner, if funding is available. The City of Owasso will receive \$3.2 million in federal funds.
 - The engineering design is approximately 80% complete.
 - ODOT staff has approved the environmental study.
 - In July 2015, the NEPA document was approved by FHWA.
 - ROW acquisition commenced in October 2015.
 - Per the federal government and ODOT, the environmental must be updated since utility relocation didn't commence by May 2016. The update will commence in August with completion expected in September 2016.
 - **Staff and ROW agent continue discussions with the property owner and attorney in order to obtain the last parcel of land in need for utility relocation and construction.**
 - **With the completion of land acquisition right around the corner, staff informed all private utility companies to be ready to start utility relocation within the next 60 days.**

- E. 116th Street North and 129th East Ave Intersection Improvement Project
 - Tulsa County and City of Owasso have partnered together to fund the engineering design, utility relocation and construction.
 - In August 2014, application for funding for the construction phase of this project was submitted to INCOG. If funded, the "matching grant" will result in a grant of 80% ODOT funding, 10% Tulsa County funding and 10% City funding.
 - In October 2014, INCOG Transportation Technical Advisory Committee and the Transportation Policy Committee voted to recommend this project as eligible to receive STP funds. In addition, the INCOG Board of Directors met on Thursday, November 13th and approved this project to receive federal funds in the amount of \$2,186,000. As a result, federal funds for construction will be available in FY 2018, or sooner, if funding is available.
 - Engineering design is approximately 60% complete.
 - Environmental study commenced in March 2015. NEPA Document prepared by ODOT was completed in December 2015. As a result, environmental document was sent to FHWA in January in 2016 for approval.
 - Land acquisition is anticipated to commence in August 2016 with completion in October 2016.
 - Utility relocation meetings have commenced with AEP, GRDA, AT&T and COX. Once easement and ROW corridors have been determined for utilities and road construction, ROW and easement documents will be prepared and negotiations will commence.

- U.S. 169 Highway Widening Project (from E. 56th Street North to E. 66th Street North)
 - In March 2015, ODOT is tentatively scheduled to advertise this project for bids with bid opening in April. Construction start date will be provided at a later date by ODOT.
 - Project bids were let on March 19, 2015
 - Bid award occurred in April, 2015 with construction commencing in July 2015.
 - ODOT administered a preconstruction meeting with Becco in mid-June 2015. Construction commenced on July 6 with completion scheduled to occur by February 2017.
 - Phase I bridge and roadway improvements were complete in December 2015.
 - Phase II work was complete in May 2016.
 - **Dirt, road and pier work continue on the last phase of the project. Contractor is on schedule to be complete by November 2016.**

- Brookfield Crossing Stormwater Improvements
 - In October 2014, City Council approved an agreement for engineering services with Kellogg Engineering.
 - Engineering design and bid specifications is expected to be complete in August 2016.

- FY 2015-2016 Street Rehabilitation Program
 - In August 2015, City Council approved the project priority list.
 - Funding in the amount of \$1,765,975 is included, with \$1 million funded from the Capital Improvements Fund and \$765,975 from the ½ Penny Sales Tax Fund.
 - Engineering Division is designing the following locations for rehab:
 - Atlanta Street reconstruction for E 76th St N to W 3rd St.
 - Alley reconstruction between Broadway and W 1st St.
 - Broadway reconstruction west of Atlanta
 - W 1st St Reconstruction
 - Construction of cul-de-sac on the north end of Carlsbad
 - Rehabilitation of N 126th E Ave from E 76th St N to E 77th PI N
 - Rehabilitation of E 77th PI N from N 123rd E Ave to N 126th E Ave
 - Rehabilitation of N 124th E Ave, adjacent to Mills Elementary

- Rehabilitation of E 80th Ct N
 - Preventative Maintenance – Honey Creek II
 - Preventative Maintenance – Bailey Ranch II/Sawgrass I
 - Recently, City Council approved a \$250,000 purchase order to begin crack sealing.
 - **Crack sealing (maintenance) is now complete.**
 - **The project has been re-advertised and re-bid in two separate contracts with bid opening scheduled for August 23rd 2016.**
- Central Park Channel Improvements
 - In July 2015, Council approved an engineering agreement Meshek and Associates in the amount of \$66,760.
 - Engineering design commenced in September 2015.
 - Engineering design and bid specifications are expected to be complete by August 2016.
 - Once the plans have been completed, Army Corp of Engineers will review and provide comments, if necessary.
 - Bid advertisement and construction is anticipated to commence once Army Corp of Engineers have approved the construction plans.
- Sports Park Regional Detention Facility
 - In July 2015, Council approved an engineering agreement Meshek and Associates in the amount of \$57,330.
 - Engineering design commenced in September 2015.
 - **US Army Corp of Engineers are requiring a wetland determination and various endangered species explorations on the site.**
 - **Engineering design is complete. Bid advertisement and construction is anticipated to begin once US Army Corp of Engineers have approved the construction/mitigation plans.**
- E. 106th Street North and 145th East Ave Intersection Improvement Project
 - In October 2015, Council approved this project to be included as a project on the Capital Improvement Project list.
 - In January 2016, Council approved an engineering agreement with Poe and Associates.
 - Traffic Study has made a recommended configuration for the intersection. Intersection shall be two (2) thru lanes in all four directions with associated left turn lanes. Also included will be a dedicated south to west right-turn and an east to south right-turn lane.
 - The engineering design is scheduled to be complete by November 2016.
 - **60% design plans are scheduled to be submitted for review by September 1st 2016.**
- Garnett Widening (from E. 106th Street North to E. 116th Street North)
 - In March 2016, Council approved an engineering agreement with McClelland Consulting Engineer's, Inc.
 - The engineering design is scheduled to be complete by November 2016.

City of Owasso
 Monthly 3% Sales Tax Revenues
 Last Five Fiscal Years

	<u>2016-17</u>	<u>2015-2016</u>	<u>2014-2015</u>	<u>2013-2014</u>	<u>2012-2013</u>
Jul	\$ 2,108,777	\$ 2,073,553	\$ 1,865,194	\$ 1,704,985	\$ 1,630,957
Aug	\$ 2,015,076	\$ 1,973,796	\$ 1,820,788	\$ 1,678,483	\$ 1,521,846
Sep		\$ 1,978,203	\$ 1,832,861	\$ 1,617,952	\$ 1,518,488
Oct		\$ 2,011,595	\$ 1,896,451	\$ 1,677,145	\$ 1,560,824
Nov		\$ 1,851,194	\$ 1,808,171	\$ 1,612,339	\$ 1,447,596
Dec		\$ 2,166,025	\$ 1,862,936	\$ 1,748,989	\$ 1,605,740
Jan		\$ 2,228,743	\$ 2,125,525	\$ 2,073,564	\$ 1,792,034
Feb		\$ 2,246,904	\$ 2,004,466	\$ 1,990,104	\$ 1,817,864
Mar		\$ 1,762,488	\$ 1,780,454	\$ 1,544,058	\$ 1,500,014
Apr		\$ 2,044,284	\$ 1,781,713	\$ 1,696,815	\$ 1,499,708
May		\$ 2,041,458	\$ 1,950,586	\$ 1,813,883	\$ 1,629,482
Jun		\$ 1,936,362	\$ 1,998,314	\$ 1,864,533	\$ 1,643,878
	<u>\$ 4,123,854</u>	<u>\$ 24,314,606</u>	<u>\$ 22,727,460</u>	<u>\$ 21,022,850</u>	<u>\$ 19,168,431</u>

Estimated collection on 3% sales tax. Actual breakdown for half-penny collections for current month not yet available.

City of Owasso
 3% Sales Tax Report
 Budget to Actual Comparison
 August 9, 2016

	2016-17 Actual Collections		2016-17 Budget Projections		Over (Under) Projection	
	Amount	Percent	Amount	Percent	Amount	Percent
Jul	\$ 2,108,777	8.4%	\$ 2,093,447	8.4%	\$ 15,330	0.7%
Aug	2,015,076	8.0%	2,016,825	8.1%	(1,749)	-0.1%
Sep						
Oct						
Nov						
Dec						
Jan						
Feb						
Mar						
Apr						
May						
Jun						
Totals	<u>\$ 4,123,854</u>	16.5%	<u>\$ 4,110,272</u>	16.4%	<u>\$ 13,582</u>	0.3%

Estimated collection on 3% sales tax. Actual breakdown for half-penny collections for current month not yet available.

City of Owasso
 3% Sales Tax Report
 Two Year Comparison
 August 9, 2016

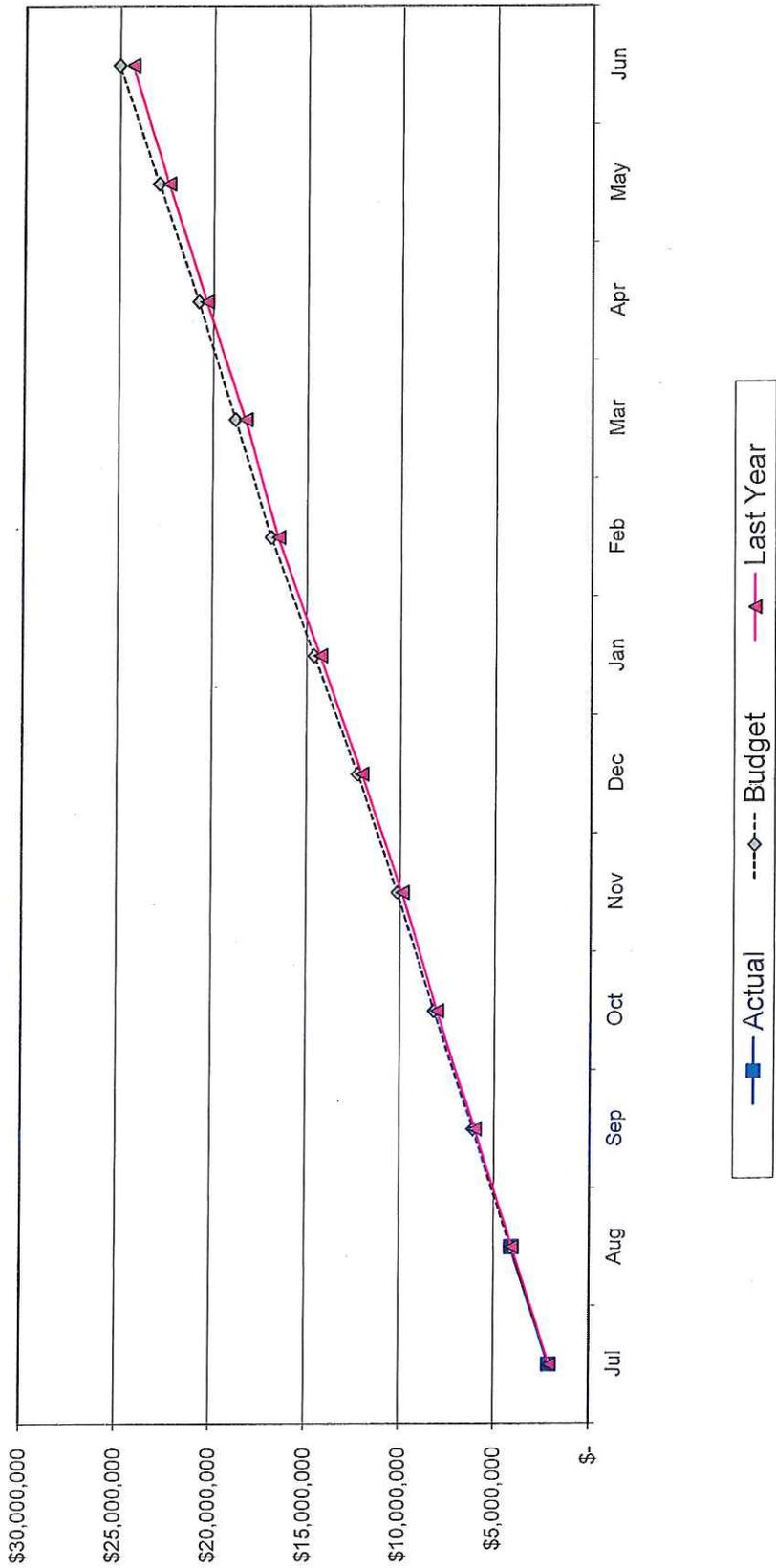
	2016-17		2015-16		Increase or (Decrease)	
	<u>Amount</u>	<u>Percent of Budget</u>	<u>Amount</u>	<u>Percent of Actual</u>	<u>Amount</u>	<u>Percent</u>
Jul	\$ 2,108,777	8.4%	\$ 2,073,553	8.5%	\$ 35,224	1.7%
Aug	2,015,076	8.0%	1,973,796	8.1%	41,280	2.1%
Sep						
Oct						
Nov						
Dec						
Jan						
Feb						
Mar						
Apr						
May						
Jun						
Totals	<u>\$ 4,123,854</u>	16.5%	<u>\$ 4,047,349</u>	16.6%	<u>\$ 76,505</u>	1.9%

Note: Fiscal Year 2017 Sales Tax Budget is \$25.35 million; FY'16 actual was \$24.375 million.

Monthly 3% Sales Tax Comparisons



Year-to-Date 3% Sales Tax Totals



City of Owasso
 Half-Penny Sales Tax Report
 Budget to Actual Comparison
 August 9, 2016

	2016-17 Actual Collections		2016-17 Budget Projections		Over (Under) Projection	
	Amount	Percent	Amount	Percent	Amount	Percent
Jul	\$ 349,234	8.9%	\$ 348,908	8.9%	\$ 326	0.1%
Aug	335,846	8.6%	336,138	8.6%	(291)	-0.1%
Sep						
Oct						
Nov						
Dec						
Jan						
Feb						
Mar						
Apr						
May						
Jun						
Totals	<u>\$ 685,080</u>	17.5%	<u>\$ 685,045</u>	17.5%	<u>\$ 35</u>	0.0%

Estimated collection on Half-Penny sales tax. Actual breakdown for half-penny collections for current month not yet available.

City of Owasso
 Monthly Use Tax Revenues
 Last Five Fiscal Years

	Actual 2016-17	2015-2016	2014-2015	2013-2014	2012-2013	2011-2012
Jul	\$ 82,565	\$ 72,360	\$ 50,298	\$ 78,705	\$ 33,565	\$ 41,491
Aug	86,552	96,428	56,646	105,903	33,983	52,650
Sep		122,962	61,204	69,079	47,609	53,051
Oct		106,846	86,146	103,683	59,327	48,435
Nov		91,876	89,434	64,434	50,722	43,504
Dec		113,941	89,482	86,424	48,320	52,052
Jan		86,358	65,206	57,183	60,594	47,738
Feb		102,681	110,645	75,454	78,302	55,671
Mar**		61,748	87,044	50,121	57,199	44,140
Apr		78,834	56,776	55,507	30,577	29,497
May		92,867	75,895	63,674	51,094	55,835
Jun*		96,434	98,093	42,884	75,139	41,989
	<u>\$ 169,117</u>	<u>\$ 1,123,335</u>	<u>\$ 926,869</u>	<u>\$ 853,050</u>	<u>\$ 626,431</u>	<u>\$ 566,050</u>

**Increase in sales tax rate from 3.5% to 4.05% March 2017

*Increase in sales tax rate from 3% to 3.5% June 2015