

PUBLIC NOTICE OF THE MEETING OF THE
OWASSO CITY COUNCIL, OPWA & OPGA

RECEIVED

JAN 08 2016 *lw*

City Clerk's Office

Council Chambers, Old Central Building
109 N Birch, Owasso, OK 74055
Regular Meeting
Tuesday, January 12, 2016 - 6:00 pm

1. **Call to Order**
Mayor/Chair Jeri Moberly
2. **Presentation and discussion of the FY 2015 Audit**
Linda Jones
John Manning, Audit Committee Chair
Ron Conner, C.P.A. and Jake Winkler, C.P.A. of RSM US, LLP
3. **Discussion relating to Community Development items**
Bronce Stephenson
 - A. Planned Unit Development – OPUD-15-02 (Safelock Storage located southeast of E 76th St N and N 129th St E Ave)
 - B. Zoning Code Update
4. **Discussion relating to Fire Station #4 Project**
Mark Stuckey
5. **Discussion relating to Sewer Use (Fats, Oils & Greases) Ordinance**
Travis Blundell
6. **Discussion relating to City Manager items**
 - Election - Recapture Vision 2025 sales tax
 - Monthly sales tax report
 - City Manager report
7. **City Council/Trustee comments and inquiries**
8. **Adjournment**

Notice of Public Meeting filed in the office of the City Clerk and the Agenda posted at City Hall bulletin board at 6:00 pm on Friday, January 8, 2016.



Sherry Bishop, City Clerk



TO: The Honorable Mayor and City Council
City of Owasso

FROM: Linda Jones
Finance Director

SUBJECT: Annual Audit

DATE: January 8, 2016

At the end of each fiscal year (June 30), the Owasso City Charter and State Statutes require the city to have an annual audit performed by a certified public accountant. The city's Finance Department is responsible for the coordination and preparation of the annual audit. The annual audit is the basis for communicating the financial condition of the city and its affiliated entities.

In August 2006, City Council took the progressive action of establishing an Audit Committee by Ordinance. The Audit Committee has been a vital component in achieving transparency for the citizens of Owasso and the governing body. The Audit Committee is comprised of five voting members and two ex-officio, non-voting members. The committee is required to include one banker, one business person, one non-practicing certified public accountant, and a City Councilor in the second year of their term. Current members include John Manning, non-practicing C.P.A.; Kevin Cavanah, CFO of Matrix Services; Guion Nightingale, businessperson with Williams Companies; Dennis Phillips, Senior Vice-President and Chief Commercial Lending Officer for First Bank of Owasso; and Councilor Lyndell Dunn. Non-voting members of the committee include the City Manager, Warren Lehr and Finance Director, Linda Jones.

Each year, the Audit Committee makes a recommendation to the City Council to approve a contract with an independent accounting firm to perform the city's financial audit. Each year after completion of the audit, the Audit Committee meets with the auditor to review and discuss the financial statements and to consider any findings or recommendations of the auditors. Ron Conner, C.P.A. and Jake Winkler, C.P.A. of RSM US, LLP (formerly McGladrey) will meet with the Audit Committee on January 12, 2016.

Ron Conner, C.P.A. of RSM US, LLP and John Manning, Chair of the Audit Committee, will present the audit to the City Council at the January 12, 2016, work session. Mr. Manning, Chair of the Audit Committee, will make recommendations, if any, to the City Council regarding the annual audited financial statements and the management letter submitted by the independent auditor. To facilitate the review process, Councilors will be provided with copies of the audit in advance of the work session and both Ron Conner and John Manning will be present to answer questions regarding the audit and financial statements.

The audit report is filed by the auditor with the State and does not require authorization or approval by the City Council. Receipt of the audit will be listed under the Official Notices of the Council Agenda for the January 19 meeting in order to create a record in the minutes that the audit report has been received.



TO: The Honorable Mayor and City Council
City of Owasso

FROM: Karl Fritschen, Chief Urban and Long Range Planner

SUBJECT: Planned Unit Development, OPUD-15-02 (Safelock Storage)

DATE: January 8, 2016

BACKGROUND:

The City of Owasso received a Planned Unit Development (PUD) application for review and approval for a storage unit facility. The subject property is located southeast of E 76th St N and N 129th St E Ave. The property is part of previously approved PUD 08-03 known as Penix Place, which was approved by the City Council in February 2009. PUD 08-03, which was 7.7 acres in size, included provisions for mini-storage buildings in the rear of the property and commercial and office uses along the frontage of tract. Only a portion of PUD 08-03 was platted, which included the KinderCare facility, and none of the proposed uses described in PUD 08-03 were ever developed. Therefore, the PUD has expired due to inactivity. Staff received a revised PUD request for a portion of the original Penix Place PUD, for development of only mini-storage buildings. The underlying zoning, Commercial Shopping (CS), would remain in place with the PUD overlay.

SURROUNDING ZONING:

Direction	Zoning	Use	Land Use Plan	Jurisdiction
North	CS	Undeveloped /Child Care Center	Commercial	City of Owasso
South	RE	Residential Estates	Residential	Tulsa County
East	AG	Single Family Home	Residential	Tulsa County
West	CS	Vacant	Commercial	City of Owasso

SUBJECT PROPERTY/PROJECT DATA:

Property Size	3.9 acres
Current Zoning	CS- Commercial Shopping
Proposed Use	Mini-Storage
Lots/Blocks	1 lot, 1 block
Number of Reserve Areas	N/A
Within PUD?	PUD 15-02 proposed
Within Overlay District?	No
Water Provider	Rogers County Rural #2
Applicable Paybacks	Storm siren fee of \$35/acre
Streets (public or private)	N/A

CONCEPT OF A PUD:

The concept of a Planned Unit Development is to provide a creative alternative to conventional development where a particular tract is under common ownership or control and where a detailed development plan, outlining the development of the tract as a unit, is proposed and submitted for public review. The use of a PUD technique is a way to amend the zoning designation in accordance with a complete and coordinated plan of development for a larger parcel, rather than piecemeal individual changes using the variance process. A PUD can be applied to any zoning district, so long as general intent of the 2030 Land Use Plan is maintained for the location of the project. In this particular case, this area is called out on the land use plan for commercial uses; therefore the storage facility does not deviate from the planned use identified in the 2030 Land Use Plan.

ANALYSIS:

PUD 15-02 (Safelock Storage) contains 416 units on a 3.9 acre tract, with 168 climate controlled units and one office area. The storage facility will develop at the rear of the property with the remaining tracts having frontage along both 76th St. and 129th E. Ave., much the same way as the original Penix Place (PUD 08-03) was designed. The applicant has provided an outlined development plan of the proposed project along with architectural renderings of the proposed buildings and a conceptual landscape plan. While mini-storage facilities are typically not a commercial use that yields a great deal of economic benefits to the City in terms of sales tax, there is a continued need for such facilities and as such accommodations should be made for their appropriate placement. In this case, the proposed storage units are proposed to be placed in the rear of the property, where retail commercial and office uses sometimes have a difficult time thriving. Storage facilities such as this can also serve to buffer current or future residential uses from more intense commercial uses that typically locate along the frontage or at the hard corners of arterial street intersections.

The site plan for the proposed storage units indicates a 17.5 utility easement/buffer along the south and east property lines, which is adjacent to where future residential uses would likely occur. Within this area trees and shrubs will be planted. The architecture of the perimeter walls of the facility are also to be attractively designed. An office and small parking area are located on the north side of the project along with two mutual access easements, one to the north and one to the west.

If the PUD is approved, the applicant will provide final development plans, which will include all civil drawings, for administrative review and approval by City staff. Platting is not required since the lot is already platted. However, the KinderCare facility will be required to split off since it is a separate use, will be under different ownership, and establishes lot lines to govern future setbacks for adjoining future uses. Further, the lot split will ensure clear title for each property in the event future transactions take place.

PUD applications presented to the Planning Commission and City Council are for approval of the zoning, the uses, the overall plan as it relates to the immediate area, and the concept for the development. Future planning issues must still be considered if the PUD is approved. If approved, the applicant will be required to adhere to all City of Owasso subdivision regulations and engineering requirements included but not limited to sidewalks, stormwater controls, life safety issues, and landscaping.

City staff published legal notice of the PUD request in the Owasso Reporter and mailed notices to property owners within a 300' radius of the subject property.

COMPREHENSIVE PLAN CONSISTENCY:

The Owasso 2030 Land Use Master Plan identifies the subject property and its surroundings as having a future land use of commercial, so this proposal is in compliance with the Land Use Master Plan.

HARMONY WITH THE EXISTING AND EXPECTED DEVELOPMENT:

This proposal appears to be consistent with the current and expected development of the area. Hard corner intersections of arterial streets typical contain higher intensity uses.

PUBLIC HEARING:

In accordance with the Owasso Zoning Code, the Planning Commission and City Council shall hold a public hearing on any PUD application and determine the following:

1. Whether the PUD is consistent with the Comprehensive Plan.
2. Whether the PUD is in harmony with the existing and expected development of surrounding areas.
3. Whether the PUD is a unified treatment of the development possibilities of the project site.
4. Whether the PUD is consistent with the stated purpose and standards of the PUD ordinance.
 - a. To permit innovative land development while maintaining appropriate limitation on the character and intensity of use assuring compatibility with adjoining and proximate properties;
 - b. To permit flexibility within the development to best utilize the unique physical features of the particular site;
 - c. To provide and preserve meaningful open space; and
 - d. To achieve a continuity of function and design within the development.

Overall, this project has been adequately designed to meet the challenges associated with the property and future needs. Staff has provided the applicant with feedback as to what would make this project viable and how to minimize the impacts of developing this particular piece of property. The applicants have responded accordingly with a plan that meets the expectations of staff.

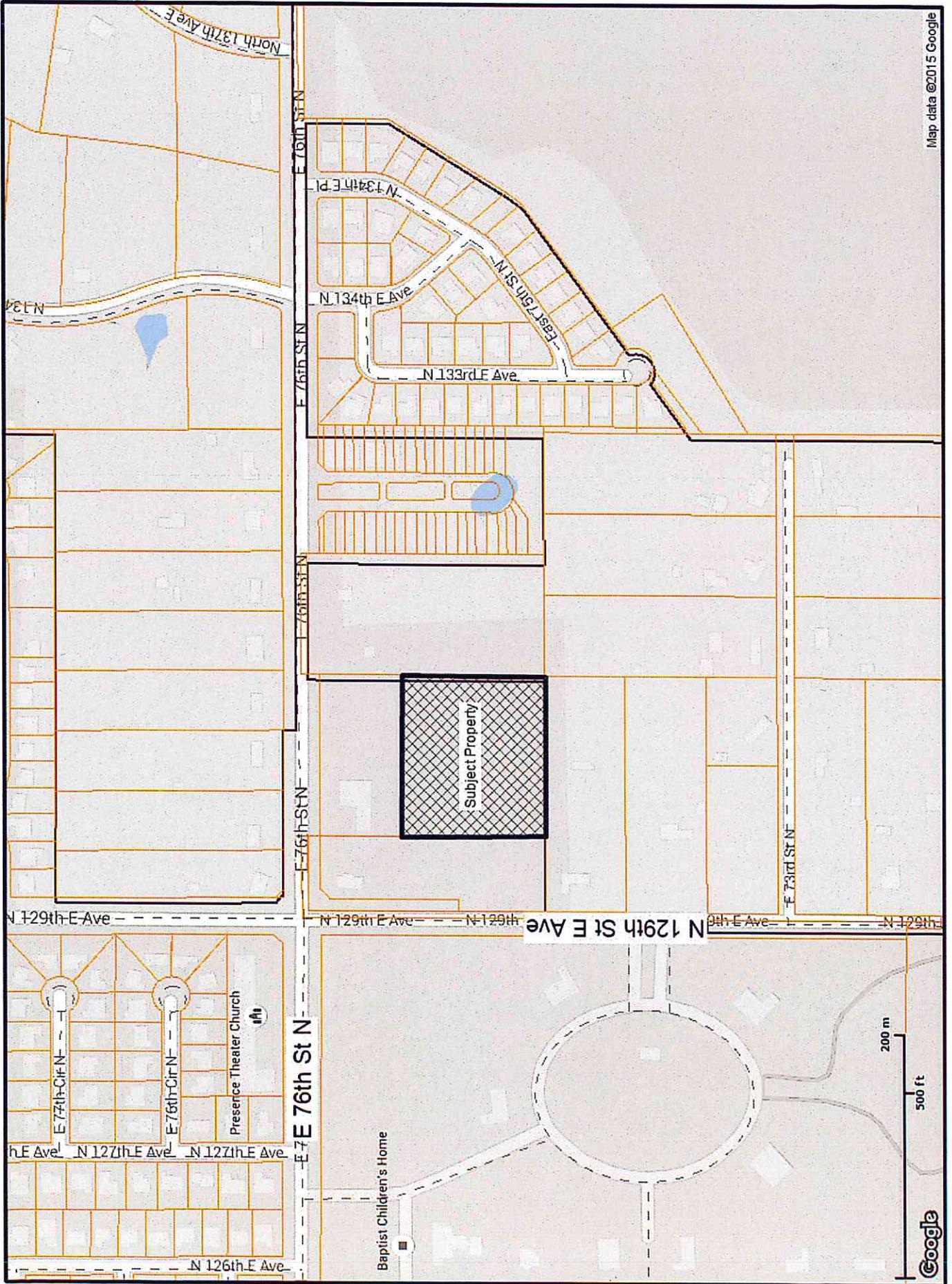
PLANNING COMMISSION:

This item is being taken to the regular meeting of the Planning Commission on January 11, 2016.

ATTACHMENTS:

Area Map
Aerial Map
Outlined Development Plan
Original Penix Place (PUD 08-03)
TAC Comments

OPUD 15-02



SAFELOCK STORAGE PUD
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1. INTRODUCTION

The Planned Unit Development, of SafeLock Storage consist of 3.90 acres, more or less and is located south of East 76th Street North and east of the North 129th East Avenue in south Owasso. The property is located in the NW/4 of Section 33, Township 21 North, Range 14 East of the Indian Meridian, Tulsa County, Owasso, Oklahoma.

2. LEGAL DESCRIPTION

The legal description of the property comprising the Planned Unit Development, of SafeLock Storage is described in Exhibit "C-101". The boundaries of the site are depicted on the Outline Development Plan.

3. DEVELOPER

The developer of the property is SafeLock Storage, INC. of Owasso, Oklahoma.

4. SITE AND SURROUNDING AREAS

The subject property is currently zoned C-5 Commercial Shopping and mostly vacant. There is a residence and an outbuilding located on the neighboring property to the south and a Kindercare located to the North of the desired tract.

5. PHYSICAL CHARACTERISTICS

The site contains nearly level to gently sloping terrain, with drainage flowing toward the southwest corner of the property. The site is covered with vegetation, pasture land and contains very little tree cover. Elevation on the site ranges from approximately 618 feet at the northwest boundary of approximately 611 at the west boundary. The soil is comprised of the Osage-Wynona Association Deep, nearly level, poorly drained and somewhat poorly drained, loamy or a clayey soils that have a loamy or a clayey subsoil over loamy or clayey sediment; on flood plains.

6. CONCEPT

The City of Owasso is a rapidly expanding suburban area. SafeLock Storage PUD is located in an area of Owasso that is experiencing continued growth. The Planned Unit Development represents a response to the continuing immediate and long term market demands for an increase in the availability of a storage complex to serve the surrounding neighborhood. The tract on the 129th Avenue East corner is already zoned for commercial uses. The intention of this PUD is to unify all of the tracts into one development and provide development standards.

The PUD will contain three tracts and will be developed for commercial and office uses with the mini-storage use permitted as well. The developer of SafeLock Storage envisions a commercial/retail strip along N. 129th East Avenue, with an additional commercial/ office tract to be located on the E 76th Street. North frontage on the northeast portion of the site. A personal storage facility tract will be located on the interior tract. This facility will be comprised of a stucco or brick on any side visible from property outside of the development.

7. SERVICE AVAILABILITY

The following is an analysis of the existing and proposed infrastructure to serve this PUD.

7.1. STREETS

The Planned Unit Development, of SafeLock Storage is situated 222 feet south of East 76th Street North and 174 feet east of North 129th East Avenue, both two lane roadways.

7.2. SANITARY SEWER

Sanitary sewer facilities are presently available through connection to an existing line that runs from N. 129th E. Ave. R.O.W. to the east and then north along the west property line.

7.3. WATER

Water service will be brought to this site via connection to the Rogers County Rural Water District located east of the property.

7.4. OTHER UTILITIES

Electric, gas, telephone and other appropriate utilities will be extended to serve this site.

7.5. FIRE PROTECTION

The nearest fire station is Fire Station Number 2, located at 207 S. Cedar, Owasso, Oklahoma.

8. USE AND DEVELOPMENT REGULATIONS

The Planned Unit Development, of SafeLock Storage will be developed as follows:

- C-S Commercial Shopping District, including office and mini-storage uses.
- All uses permitted in the C-S Commercial shopping District shall be allowed including conditional, special permit, special exception and/ or accessory uses subject to their appropriate conditions and review procedures for public hearings where applicable, unless otherwise noted herein.
- Mini-storage uses will be permitted in the desired tract.

9. ADDITIONAL USE AND DEVELOPMENT REGULATIONS

Maximum building height shall be two stories or 35 feet.

Minimum building setbacks are as follows:

- Minimum 15' Building Limit Line on the south boundary.
- No setback is required on the west, north and east boundaries. The side of the building, which serves as a sight-proof screening, is permitted to be on the property line.

Common areas, greenbelts, parking and drives may be located in building setbacks and apply toward setback requirements.

10. ACCESS

This tract will be accessed via a shared entrance with Tract of land to the north from East 76th Street North and via a shared entrance with a Tract of Land to the west from North 129th East Avenue.

Limits of No Access shall be as shown on the Outline Development Plan Map.

A fire department emergency crash gate will be provided on the west property line if this tract.

11. SCREENING AND LANDSCAPING

The subject parcel shall meet all requirements of the City of Owasso Landscape Ordinance; except as noted herein.

All landscaping shall be situated so that it does not create a sight restriction hazard for vehicles entering and exiting the property.

An eleven (11) foot wide landscaped buffer will be provided along the north boundary of the property. The landscape buffer may be located within the utility easements and drainage easements. The landscape buffer will contain trees planted on average 30 foot centers.

A seventeen (17.5) foot wide landscaped buffer will be provided along the west, east, and south boundaries of the site, exterior to the site proof screen. The landscape buffer may be located within the utility easements and drainage easements. The landscaped buffer will contain trees planted on average 30 foot centers.

This tract will require a minimum six foot high opaque fence or wall shall be provided along the boundaries of the tract to serve as sight-proof screening. The side of the buildings may be used as a sight-proof screening. The walls facing the exterior boundaries in Tract 3 will be comprised of stucco or brick. The side of a building may serve also serve as security fencing.

If the building is used as a sight-proof screening along the west, north and east boundaries, no building setback is required. A landscape buffer will not be required on the east, north and west portions of the tract where the building is used as a sight-proof screening or fencing; or where sight-proof fencing is used along the boundary.

12. PARKING

Parking for all uses shall conform to the current Planning and Zoning Code.

13. SIGNS

Signs within this tract shall meet C-S sign regulations, except as noted herein.

Freestanding signs will be limited to ground (monument) signs with a landscaped base.

Signs will not be allowed within the right-of-way.

A sign that contains the name of any business located within SafeLock Storage PUD is deemed accessory, even if the sign is not placed on the parcel where the business and the sign are located within Safelock Storage PUD.

14. LIGHTING

To minimize light spillover on residential uses, to accomplish this, lights shall utilize shields, shades, or other appropriate methods of directing light beams. Lighting standards shall have a maximum height of 14 feet.

Outdoor lighting will be permitted on buildings for the Mini-Storage use unit. However, said lighting will be installed in such a manner as to restrict any annoying glare directed or reflected toward adjoining residentially developed property.

15. ARCHITECTURE

The exterior sides of the storage buildings facing the perimeter shall be comprised of stucco or brick veneer (See Exhibit A101 – Conceptual Building Elevation). Buildings other than those facing the perimeter may be constructed of a stucco, EIFS, or metal panel material.

16. OWNERSHIP AND MAINTENANCE OF COMMON AREA/ OPEN SPACE

The property owner(s) shall be responsible for maintenance of all common/ open space areas. It shall be the responsibility of the property owner(s) for the installation, maintenance and replacement of all private drainage, landscaping and sprinkler systems.

17. DRAINAGEWAYS

In an effort to be environmentally conscious and preserve the natural beauty of the area, drainage ways will be left natural where possible.

Drainage improvements, if required, will be in accordance with applicable sections of the City of Owasso Code of Ordinances. Private drainage ways may be permitted and constructed in accordance with said code. Such drainage ways must be designed to handle adequate flows and cannot be built without specific approval of the City Engineer. The maintenance will be the responsibility of the property owners.

18. OTHER DEVELOPMENT REGULATIONS

SafeLock Storage PUD may be developed in phases. A development schedule has not been determined at this time.

Common Areas:

Maintenance of the Common Areas in the development shall be the responsibility of the property owner or Property Owners Association. No structures, storage of material, grading, fill, or other obstructions, including fences, either temporary or permanent, that shall cause a blockage of flow or an adverse effect on the functioning of the storm water facility, shall be placed in the Common Areas intended for the use of conveyance of storm water, and/ or drainage easements shown. Certain amenities such as, but not limited to, walks, benches, piers, and docks, shall be permitted if installed in a manner to meet the requirements specified above.

19. EXHIBITS

The following exhibits are attached hereto and incorporated herein as a part of this PUD

OWASSO TECHNICAL ADVISORY COMMITTEE
Wednesday, December 16, 2015
Old Central

PRESENT

AEP/PSO
Jake Ketner
A T & T
David Vines
Brian Dempster
Daniel Dearing
Earl Farris
Karl Fritschen
Marsha Hensley

ABSENT

Bronce Stephenson
Rural Water District #3
Cox
ONG
Chelsea Levo
Fire Dept.
Police Dept.

NOTES FROM DECEMBER 16TH TAC MEETING

3. OPUD 15-02 – Penix Place

A T & T-

- No comments.

AEP/PSO-

- Need load information and what the power needs are.

Community Development-

- Break up south and east elevations with faux columns in the wall. These should be spaced at 50 foot intervals.
- Provide a lighting plan with photometrics. Note all lighting shall be shielded
- Submit a lot split application for the kinder-care facility. No building permits will be issued until lot split is completed and approved.
- Indicate where the dumpsters will be located
- Show existing zoning on surround properties and indicate jurisdiction
- Show proposed zoning (i.e CS (PUD Overlay))
- Indicate total number of units and number of climate controlled units
- Identify the plat name for this property
- Provide a fences detail type of fence. If a wood fence is used then galvanize steel poles are required with smoot side facing outward.
- Staff will assign an address and get that to you so you can eventually place it on the final site plan
- Indicate impervious area
- Show radiuses at drive connections to 76th and 129th
- Show a book and page for the proposed access easement to the north. Ensure that the legal description allows future uses on the vacant parcels to the north to connect to this.
- Need to indicate if you want signage along 76th or 129th. What kind of sign? May need to record an offsite sign easement or do a combined development sign whereby other future users can also place there signage.

Public Works-

- Submit civil plans for review.
- Inform the city where water and sewer is coming from.

David Vines-

- Had drainage questions.
- Show book and page for access easement.
- Indicate where sign will be located.



TO: The Honorable Mayor and City Council
City of Owasso

FROM: Christopher A. Garrett
Fire Chief

SUBJECT: Fire Station #4 Project Update

DATE: January 8, 2016

BACKGROUND:

With the passage of the half-penny tax in January, 2015, fire department staff moved forward with identifying a suitable tract of land to purchase, knowing that purchasing the land and the ancillary costs associated with that purchase would be the first step in providing more effective fire and ambulance services in the north and northwest areas of the fire department's response district.

In March, 2015, City Council approved the purchase of a ten (10) acre tract of land located on the north side of E. 116 Street N., approximately mid-way between Garnett Road and N. 129 East Avenue (11933 E. 116 Street N.). The location of this property is expected to provide excellent response coverage for the developing areas north of E. 106 Street N.

Since the purchase of the property, the land has been annexed into the city limits and rezoned.

PROJECT SCOPE:

The purchase of ten (10) acres rather than a smaller two-acre or three-acre lot was to allow for the construction of a training center behind the fire station, and an administrative wing attached to the fire station. The narrow, deep lot offers the ability to fit the fire station (with the administrative wing) at the front of the property, and the training center behind the station; thus making it less visible from E. 116 Street N.

The fire station will include living quarters and operational areas for up to eight personnel. While this number of personnel is more than the fire department currently assigns to each fire station, the added space allows for the quartering of additional staff during emergency events, as well as for any future growth. The fire department is planning for Fire Station #4 to have four apparatus bays rather than three bays. The fourth bay will facilitate the housing of some of the department's reserve or specialty apparatus.

The training center will be a multi-purpose facility designed to provide realistic training involving live fire, hazardous material incidents, and technical rescues. The facility will also provide props suited for law enforcement training (excluding live weapons) and an area for the Public Works Department to use for hands-on training using heavy equipment. This facility has been on a list of needed capital improvement projects for approximately ten years.

The fire administration wing will be designed to quarter all current and future administrative positions in one location to enhance coordination and communication among the administrative staff. Along with the necessary office space, the administrative wing will contain a police department sub-station and a large training room. The training room will be used by fire, police, and public works personnel to support outside activities on the training center grounds, as well as by the community for meetings, and by the fire department as a command/coordination center during significant emergency events.

PROJECT STATUS:

The project is currently in the initial land clearing/demolition phase. The purchase of the property included a small single-family residence and numerous outbuildings; all of which will need to be razed prior to initiating any new construction related to the fire station project. The fire department is using off-duty fire personnel and heavy equipment from Public Works to perform most of the demolition and clearing of the existing structures. While this strategy was efficient, it is causing the demolition to take longer than anticipated. The clearing of the property, with the exception of the main residence, should be complete by the end of January. The fire department will continue to use the main residence for training.

The project is transitioning into the design phase. A Request for Qualifications (RFQ) for Architectural and Design Firms was developed and mailed in November 2015 to eight firms within the local, state and out of-state-areas. The RFQ was also advertised on the City of Owasso website in order to gain additional RFQ submittals for the project. On December 17, 2015, eight (8) RFQ submittals were received and opened. Of those eight submittals, four were from the Tulsa area, two from the Oklahoma City Area and two from out-of-state, Kansas and Texas.

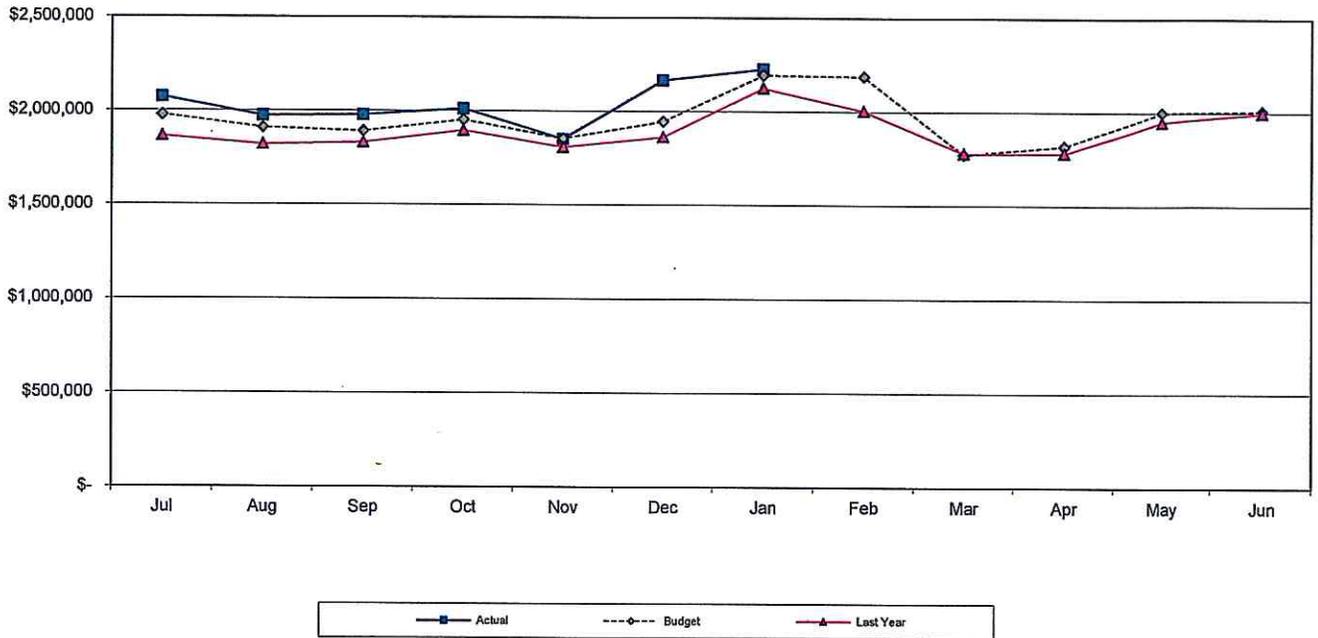
After a thorough evaluation of the submitted RFQ packages is completed by the RFQ Review Team, the two top-rated architectural and design firms will be invited to participate in a formal interview session. Once the interview sessions are completed the top-rated firm will be chosen, and then proposed to City Council for consideration.

FUTURE ACTION:

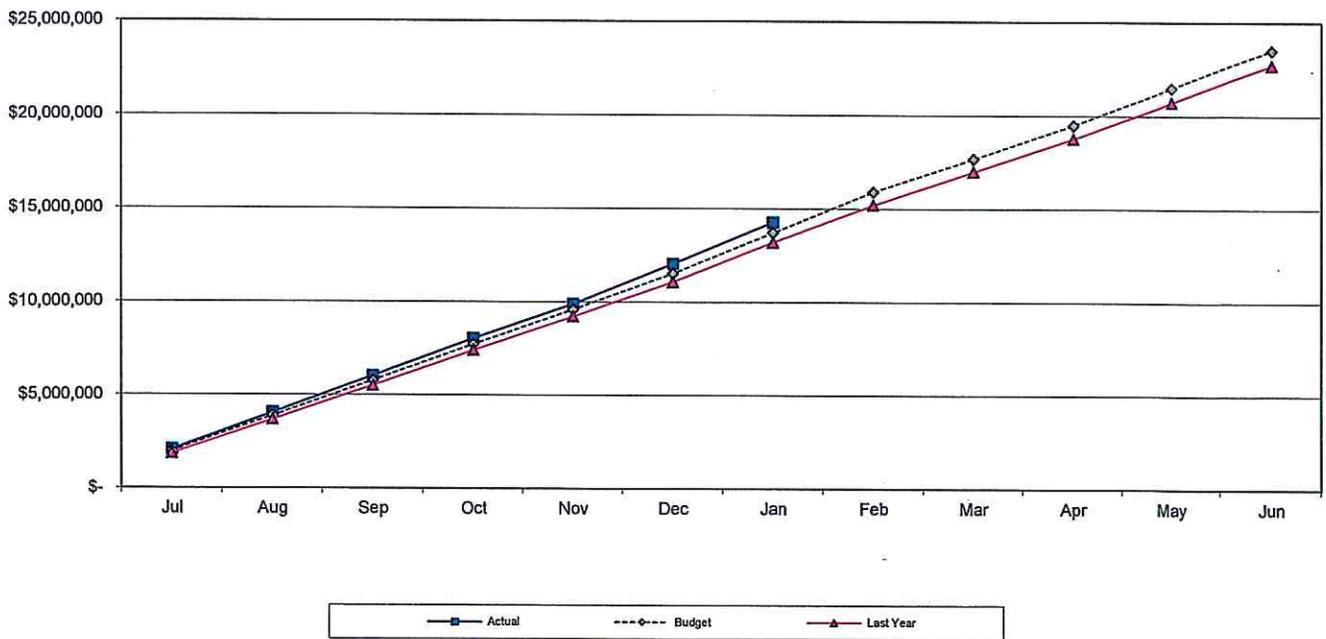
Staff intends to bring the RFQ Review Team's recommendation regarding the design firm for the Fire Station #4 project to City Council for approval in February, 2016.

City of Owasso FY 2015-2016

Monthly 3% Sales Tax Comparisons



Year-to-Date 3% Sales Tax Totals



City of Owasso
 Monthly 3% Sales Tax Revenues
 Last Five Fiscal Years

	<u>2015-2016</u>	<u>2014-2015</u>	<u>2013-2014</u>	<u>2012-2013</u>	<u>2011-2012</u>	<u>2010-2011</u>
Jul	\$ 2,073,553	\$ 1,865,194	\$ 1,704,985	\$ 1,630,957	\$ 1,521,672	\$ 1,485,553
Aug	\$ 1,973,796	\$ 1,820,788	\$ 1,678,483	\$ 1,521,846	\$ 1,485,586	\$ 1,409,806
Sep	\$ 1,978,203	\$ 1,832,861	\$ 1,617,952	\$ 1,518,488	\$ 1,485,892	\$ 1,433,236
Oct	\$ 2,011,595	\$ 1,896,451	\$ 1,677,145	\$ 1,560,824	\$ 1,517,701	\$ 1,467,321
Nov	\$ 1,851,194	\$ 1,808,171	\$ 1,612,339	\$ 1,447,596	\$ 1,420,987	\$ 1,362,551
Dec	\$ 2,166,025	\$ 1,862,936	\$ 1,748,989	\$ 1,605,740	\$ 1,488,693	\$ 1,423,011
Jan	\$ 2,227,167	\$ 2,125,525	\$ 2,073,564	\$ 1,792,034	\$ 1,655,569	\$ 1,640,741
Feb	\$ -	\$ 2,004,466	\$ 1,990,104	\$ 1,817,864	\$ 1,748,280	\$ 1,675,132
Mar	\$ -	\$ 1,780,454	\$ 1,544,058	\$ 1,500,014	\$ 1,405,821	\$ 1,327,303
Apr	\$ -	\$ 1,781,713	\$ 1,696,815	\$ 1,499,708	\$ 1,454,787	\$ 1,310,850
May	\$ -	\$ 1,950,586	\$ 1,813,883	\$ 1,629,482	\$ 1,610,103	\$ 1,506,256
Jun	\$ -	\$ 1,998,314	\$ 1,864,533	\$ 1,643,878	\$ 1,547,919	\$ 1,487,182
	<u>\$ 14,281,533</u>	<u>\$ 22,727,460</u>	<u>\$ 21,022,850</u>	<u>\$ 19,168,431</u>	<u>\$ 18,343,008</u>	<u>\$ 17,528,943</u>

Estimated collection on 3% sales tax. Actual breakdown for half-penny collections for current month not yet available.

City of Owasso
 3% Sales Tax Report
 Budget to Actual Comparison
 January 8, 2016

	2015-2016 Actual Collections		2015-2016 Budget Projections		Over (Under) Projection	
	Amount	Percent	Amount	Percent	Amount	Percent
Jul	\$ 2,073,553	8.8%	\$ 1,975,926	8.4%	\$ 97,627	4.9%
Aug	1,973,796	8.4%	1,908,383	8.1%	65,413	3.4%
Sep	1,978,203	8.4%	1,890,263	8.0%	87,940	4.7%
Oct	2,011,595	8.6%	1,951,445	8.3%	60,150	3.1%
Nov	1,851,194	7.9%	1,853,197	7.9%	(2,003)	-0.1%
Dec	2,166,025	9.2%	1,944,197	8.3%	221,828	11.4%
Jan	2,227,167	9.5%	2,193,291	9.3%	33,875	1.5%
Feb						
Mar						
Apr						
May						
Jun						
Totals	<u>\$ 14,281,533</u>	60.8%	<u>\$ 13,716,703</u>	58.4%	<u>\$ 564,830</u>	4.1%

Estimated collection on 3% sales tax. Actual breakdown for half-penny collections for current month not yet available.

City of Owasso
 3% Sales Tax Report
 Two Year Comparison
 January 8, 2016

	Fiscal 2015-2016		Fiscal 2014-2015		Increase or (Decrease)	
	<u>Amount</u>	<u>Percent of Budget</u>	<u>Amount</u>	<u>Percent of Actual</u>	<u>Amount</u>	<u>Percent</u>
Jul	\$ 2,073,553	8.8%	\$ 1,865,194	8.2%	\$ 208,359	11.2%
Aug	1,973,796	8.4%	1,820,788	8.0%	153,008	8.4%
Sep	1,978,203	8.4%	1,832,861	8.1%	145,342	7.9%
Oct	2,011,595	8.6%	1,896,451	8.3%	115,145	6.1%
Nov	1,851,194	7.9%	1,808,171	8.0%	43,024	2.4%
Dec	2,166,025	9.2%	1,862,936	8.2%	303,089	16.3%
Jan	2,227,167	9.5%	2,125,525	9.4%	101,642	4.8%
Feb						
Mar						
Apr						
May						
Jun						
Totals	<u>\$ 14,281,533</u>	60.8%	<u>\$ 13,211,926</u>	58.1%	<u>\$ 1,069,608</u>	8.1%

Note: Fiscal Year 2016 Sales Tax Budget is \$23.5 million; FY'15 actual was \$22.7 million.

City of Owasso
 Half-Penny Sales Tax Report
 Budget to Actual Comparison
 January 8, 2016

	2015-2016 Actual Collections		2015-2016 Budget Projections		Over (Under) Projection	
	Amount	Percent	Amount	Percent	Amount	Percent
Jul	\$ 338,066	8.6%	\$ 329,321	8.4%	\$ 8,745	2.7%
Aug	328,009	8.4%	318,064	8.1%	9,945	3.1%
Sep	329,752	8.4%	315,044	8.0%	14,708	4.7%
Oct	335,243	8.6%	325,241	8.3%	10,002	3.1%
Nov	308,793	7.9%	308,866	7.9%	(73)	0.0%
Dec	359,726	9.2%	324,033	8.3%	35,693	11.0%
Jan	371,194	9.5%	365,549	9.3%	5,646	1.5%
Feb						
Mar						
Apr						
May						
Jun						
Totals	<u>\$ 2,370,784</u>	60.5%	<u>\$ 2,286,117</u>	58.4%	<u>\$ 84,666</u>	3.7%

Estimated collection on Half-Penny sales tax. Actual breakdown for half-penny collections for current month not yet available.

City of Owasso
 Monthly Use Tax Revenues
 Last Five Fiscal Years

	<u>2015-2016</u>	<u>2014-2015</u>	<u>2013-2014</u>	<u>2012-2013</u>	<u>2011-2012</u>	<u>2010-2011</u>
Jul	\$ 72,360	\$ 50,298	\$ 78,705	\$ 33,565	\$ 41,491	\$ 42,547
Aug	96,428	56,646	105,903	33,983	52,650	34,593
Sep	122,962	61,204	69,079	47,609	53,051	42,905
Oct	106,846	86,146	103,683	59,327	48,435	48,534
Nov	91,876	89,434	64,434	50,722	43,504	42,276
Dec	113,941	89,482	86,424	48,320	52,052	40,466
Jan	86,358	65,206	57,183	60,594	47,738	52,886
Feb		110,645	75,454	78,302	55,671	54,868
Mar		87,044	50,121	57,199	44,140	39,201
Apr		56,776	55,507	30,577	29,497	45,287
May		75,895	63,674	51,094	55,835	44,616
Jun*		98,093	42,884	75,139	41,989	33,512
	<u>\$ 690,771</u>	<u>\$ 926,869</u>	<u>\$ 853,050</u>	<u>\$ 626,431</u>	<u>\$ 566,050</u>	<u>\$ 521,690</u>

*Increase in sales tax rate from 3% to 3.5% June 2015